

Risk Enterprise Management Limited has Agreed to be Acquired by TRISTAR Risk Management**Deal Value: Not Disclosed****Sandler O'Neill is serving as exclusive financial advisor to Risk Enterprise Management Limited.****This is the 26th insurance-related M&A deal in which Sandler O'Neill has served as financial advisor since January 1, 2007.****TRISTAR Risk Management, one of the largest privately held, third party claims administrators in the United States, announced today that it is acquiring Risk Enterprise Management (REM). Terms were not disclosed.**

The merger will create a leading national property & casualty third party administrator with significant scale, an extensive geographic footprint, deep analytical and IT resources and a diversified claims management offering. The combined company will generate in excess of \$100 million in annual revenues and have nearly one thousand employees in forty-four offices strategically located in twenty-five states and all major metropolitan areas for maximum service coverage throughout the United States.

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