

A Leader in Mergers & Acquisitions – Bank & Thrift 2014

By Number of Deals

Rank	Advisor	Deals	Deal Value (\$mm)
1	Sandler O'Neill & Partners, L.P.	58	\$6,083
2	Keefe, Bruyette & Woods	45	8,312
3	Sterne, Agee & Leach, Inc.	18	1,297
4	Hovde Group, LLC	15	367
5	D.A. Davidson & Co.	13	658
6	Raymond James & Associates, Inc.	11	998
-	Commerce Street Capital, LLC	11	341
-	Sheshunoff & Co. Investment Banking LP	11	324
9	FIG Partners, LLC	10	239
10	Boenning & Scattergood, Inc.	8	267
-	National Capital, LLC	8	10
12	SunTrust Robinson Humphrey, Inc.	7	358
-	FinPro, Inc.	7	321
-	Professional Bank Services Inc.	7	185
-	Monroe Financial Partners, Inc.	7	133
-	KPMG, LLP	7	79
-	Eide Bailly, LLP	7	-
18	Banks Street Partners, LLC	6	424
-	DD&F Consulting Group	6	114
-	Performance Trust Capital Partners, LLC	6	51

By Deal Value

Rank	Advisor	Deals	Deal Value (\$mm)
1	Keefe, Bruyette & Woods	45	\$8,312
2	Sandler O'Neill & Partners, L.P.	58	6,083
3	Bank of America Merrill Lynch	2	4,045
4	Goldman, Sachs & Co.	2	3,369
-	J.P. Morgan Securities LLC	1	3,369
6	Deutsche Bank Securities Inc.	2	2,868
7	Sterne, Agee & Leach, Inc.	18	1,297
8	Jefferies LLC	2	1,240
9	RBC Capital Markets, LLC	5	1,095
10	Raymond James & Associates, Inc.	11	998
11	D.A. Davidson & Co.	13	658
12	Banks Street Partners, LLC	6	424
13	Mufson Howe Hunter & Company, LLC	2	408
14	FBR Capital Markets & Co.	15	367
15	SunTrust Robinson Humphrey, Inc.	2	365
16	River Branch Capital LLC	7	358
17	Hovde Group, LLC	3	351
18	Commerce Street Capital, LLC	11	341
19	Sheshunoff & Co. Investment Banking LP	11	324
20	FinPro, Inc.	7	321

Note: Dollars in millions; as of December 31, 2014

Includes all bank & thrift transactions announced since January 1, 2014

Rankings exclude terminated transactions and self-advisory roles

Does not combine the results of advisors which have merged until the date such merger was completed

Source: SNL Financial