

A Leader in Mergers & Acquisitions – Bank & Thrift 2015

By Number of Deals

Rank	Advisor	Deals	Deal Value (\$mm)
1	Sandler O'Neill & Partners, L.P.	61	\$17,469
2	Keefe, Bruyette & Woods	40	3,819
3	FIG Partners, LLC	20	1,610
-	Hovde Group, LLC	20	756
5	Raymond James & Associates, Inc.	17	848
6	Austin Associates, LLC	13	579
7	D.A. Davidson & Co.	12	376
8	Boenning & Scattergood, Inc.	10	398
9	Griffin Financial Group, LLC	8	875
-	Banks Street Partners, LLC	8	613
-	FinPro, Inc.	8	175
-	Sheshunoff & Co. Investment Banking LP	8	79
13	Piper Jaffray & Co.	7	613
-	Capital Corporation, LLC	7	109
15	Stephens Inc.	6	277
-	Professional Bank Services Inc.	6	112
-	RP Financial, LC	6	112
-	MJ Capital Partners LLC	6	109
-	Vining-Sparks IBG, L.P.	6	82
20	Morgan Stanley	5	4,882

By Deal Value

Rank	Advisor	Deals	Deal Value (\$mm)
1	Sandler O'Neill & Partners, L.P.	61	\$17,469
2	J.P. Morgan Securities LLC	2	9,504
3	Bank of America Merrill Lynch	1	5,332
4	Morgan Stanley	5	4,882
5	KeyBanc Capital Markets	1	4,172
6	Keefe, Bruyette & Woods	40	3,819
7	Credit Suisse (USA), Inc.	1	1,944
-	Goldman, Sachs & Co.	1	1,944
9	Deutsche Bank Securities Inc.	1	1,815
10	FIG Partners, LLC	20	1,610
11	Jefferies LLC	4	1,046
12	RBC Capital Markets, LLC	4	890
13	Griffin Financial Group, LLC	8	875
14	Raymond James & Associates, Inc.	17	848
15	Evercore Partners Inc.	2	799
16	Hovde Group, LLC	20	756
17	Piper Jaffray & Co.	7	613
18	Banks Street Partners, LLC	8	613
19	Austin Associates, LLC	13	579
20	Boenning & Scattergood, Inc.	10	398

Note: Dollars in millions; as of December 31, 2015

Includes all U.S. bank & thrift transactions announced since January 1, 2015

Rankings exclude terminated transactions and self-advisory roles

Does not combine the results of advisors which have merged until the date such merger was completed

Source: SNL Financial