

## CAPITAL MARKETS ANNOUNCEMENT

Arbor Realty Trust, Inc. (NYSE: ABR; Uniondale, NY) Closes Private Placement of \$90.0 Million of Senior Unsecured Notes due 2024

Sandler O'Neill + Partners, L.P. served as sole placement agent for this offering.

This transaction is the eighth senior note offering in the broader mortgage REIT sector since January 1, 2017 in which Sandler O'Neill acted as placement agent, book-runner or initial purchaser.<sup>1</sup> This transaction is the 191<sup>st</sup> senior or subordinated note transaction since January 1, 2014 in which Sandler O'Neill acted as placement agent, initial purchaser, sole underwriter or book-runner.<sup>1</sup>

### About the Offering:

UNIONDALE, N.Y., March 22, 2019 — Arbor Realty Trust, Inc. (the "Company") (NYSE: ABR) announced today that it has closed the private placement of \$90 million in aggregate principal amount of 5.75% senior unsecured notes due April 1, 2024 (the "Notes").

The Company intends to use the net proceeds from the offering to make investments relating to its business and for general corporate purposes.

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

### About the Company:


Arbor Realty Trust, Inc. (NYSE:ABR) is a nationwide real estate investment trust and direct lender, providing loan origination and servicing for multifamily, seniors housing, healthcare, and other diverse commercial real estate assets. Headquartered in Uniondale, New York, Arbor manages a multibillion-dollar servicing portfolio, specializing in Fannie Mae, Freddie Mac, and other government-sponsored enterprises, as well as CMBS, bridge, mezzanine, and preferred equity lending.

(1) Source: Sandler O'Neill Syndicate Desk, Bloomberg, S&P Global Market Intelligence.

March 22, 2019

5.750% Fixed Rate  
Senior Unsecured Notes  
due 2024

**\$90.0 Million**



**ARBOR**  
ARBOR REALTY TRUST, INC.

Sole Placement Agent  
**SANDLER O'NEILL + PARTNERS**

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