

## CAPITAL MARKETS ANNOUNCEMENT

**BCB Bancorp Inc. (NASDAQ: BCBP, Bayonne, NJ) Closes \$24.0 Million Follow On Offering of Common Stock**

Sandler O'Neill + Partners L.P. served as Sole Book-Running Manager for this transaction

This transaction represents the 115<sup>th</sup> public offering or private placement of common stock for a bank or thrift since January 1, 2011 for which Sandler O'Neill acted as book-runner, co-manager or placement agent—more than any other investment bank during that period. These transactions have raised approximately \$24.3 billion for our clients.<sup>1</sup>

### About the Offering:

BAYONNE, New Jersey – BCB Bancorp, Inc. (NASDAQ:BCBP), the parent company of BCB Community Bank, announced today that it has closed a \$24 million offering of 2,400,000 shares of its common stock at a public offering price of \$10.00 per share. The offering resulted in gross proceeds of approximately \$24,000,000 and net proceeds of approximately \$22,135,950, after underwriting discounts and estimated expenses for the offering. BCB Bancorp, Inc. intends to use the net proceeds from the offering for general corporate purposes, including maintaining liquidity, supporting core business growth, the possible early retirement of debt, future acquisitions, funding working capital needs and maintaining BCB Bancorp's capital and liquidity ratios, and the ratios of the BCB Community Bank, at acceptable levels.

### About the Company:

BCB Bancorp, Inc., is a New Jersey bank holding company headquartered in Bayonne, New Jersey, and is the parent company of BCB Community Bank, which commenced operations in 2000. The Bank operates through 14 branches in New Jersey and one branch in Staten Island, New York.

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

1) Source: SNL Financial

November 4, 2015

## Follow On Offering

**\$24.0 Million**



Sole Book-Running Manager

**SANDLER O'NEILL + PARTNERS**

### Financial Highlights (as of 9/30/2015)

*(Dollars in millions)*

Total Assets	\$1,555
Net Loans	1,397
Total Deposits	1,233
Total Equity	108
LTM Net Income	7.6
LTM ROAA	0.55%
LTM ROAE	7.34%

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