

The Bank of Tampa has agreed to sell one branch office located in Tampa Palms, FL to Jefferson Bank of Florida

Terms of the Transaction Were Not Disclosed

Sandler O'Neill served as financial advisor to The Bank of Tampa in the sale of this branch.

This transaction represents Sandler O'Neill's 55th bank branch transaction since January 1, 2011. During that time period, Sandler O'Neill has advised on branch transactions totaling 520 branches and \$27.3 billion in deposits, more than any other investment bank.¹

About the Transaction:

Tampa, FL - April 17, 2015 – The Bank of Tampa, based in Tampa, FL, announced today that it has agreed to sell its Tampa Palms banking office and certain loans and deposits of that office to Jefferson Bank of Florida, based in Oldsmar, Florida. The purchase, which is expected to close in the third quarter, is subject to regulatory approval, and will be Jefferson Bank's first office in Hillsborough County.

Jefferson Bank's Chairman and CEO, Bob McGivney, stated that, "Jefferson Bank is pleased to make its initial entry into Hillsborough County by purchasing the Tampa Palms office of The Bank of Tampa. Jefferson Bank and The Bank of Tampa share a common philosophy of providing a high level of personal service to our clients and to serving our communities."

Bill West, CEO of The Bank of Tampa, stated, "With the way technology is changing the way in which clients are served through our banking offices, we believe we can serve our Hillsborough County clients with our remaining eight offices, as well as continue our expansion into Pinellas County. In seeking a bank to acquire our Tampa Palms office, we worked to find a bank that shares our commitment to service and to the Tampa Palms community and we found the perfect partner in Bob McGivney and Jefferson Bank."

Transaction Summary

Number of Branches 1
 Location of Sold Branch Tampa Palms, FL

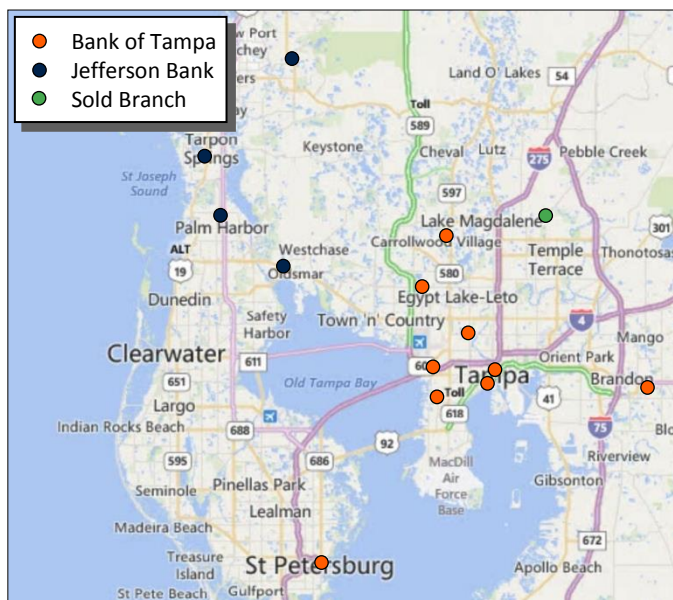
Seller The Bank of Tampa
 Seller Headquarters Tampa, FL
 Seller Total Assets \$1.38 billion

Buyer Jefferson Bank of FL
 Buyer Headquarters Oldsmar, FL
 Buyer Total Assets \$230 million

¹Includes all completed and pending branch transactions since January 1, 2011

Source: SNL Financial, Jefferson Bank press release

Pro Forma Map



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