

**CAPITAL MARKETS ANNOUNCEMENT****Community Healthcare Trust Incorporated (NYSE: CHCT; Franklin, TN) Closes \$136.6 Million Initial Public Offering of Common Stock**

Sandler O'Neill + Partners L.P. served as joint book-running manager for this offering.

This transaction represents the 21<sup>st</sup> public offering of common stock for a REIT since January 1, 2011, representing approximately \$7.2 billion, for which Sandler O'Neill has acted as book-runner, co-manager or placement agent.

**About the Offering:**

Community Healthcare Trust Incorporated (the "Company" or "CHCT") yesterday announced the closing of its initial public offering of 7,187,500 shares of its common stock at a public offering price of \$19.00 per share, which includes 937,500 shares of common stock issued in connection with the exercise in full of the underwriters' option to purchase additional shares, in addition, 123,684 shares of common stock were issued in concurrent private placements. All of the shares were offered by the Company. The Company received approximately \$127.6 million in net proceeds from the offering and the concurrent private placements.

Sandler O'Neill + Partners, L.P. acted as joint book-running manager of the underwriters for the offering.

**About the Company:**

Community Healthcare Trust Incorporated is a fully-integrated healthcare real estate company that was recently organized as a Maryland corporation to acquire and own properties that are leased to hospitals, doctors, healthcare systems or other healthcare service providers in Non-Urban markets.



*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

*Sources: SNL Financial, CHCT press release, CHCT Offering Prospectus*

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