

**Community & Southern Holdings, Inc. (Private; Atlanta, GA) has agreed to acquire Community Business Bank (Private; Cumming, GA)**

**Deal Value: Not Disclosed**

Sandler O'Neill served as financial advisor to Community & Southern Holdings, Inc. in connection with this transaction. This transaction represents Sandler O'Neill's 63<sup>rd</sup> bank or thrift transaction nationwide since January 1, 2014. Sandler O'Neill has served as a financial advisor on more bank and thrift transactions, and in a greater aggregate value of bank and thrift transactions than any other investment bank during that time period.<sup>1</sup>

Since January 1, 2014, Sandler O'Neill has advised on 18 Southeast bank or thrift transactions with an aggregate value of \$2.4 billion, more than any other investment bank during that time period.<sup>1</sup>

Community & Southern Holdings, Inc. ("C&S Holdings") announced today that it has entered into a definitive agreement and plan of merger to acquire Community Business Bank ("CBB"). CBB was organized on January 22, 2008 and has two banking locations along the Georgia 400 corridor in Cumming, Ga.

"We are pleased to announce the acquisition of Community Business Bank," said Pat Frawley, Chief Executive Officer of C&S Holdings and its wholly-owned subsidiary, Community & Southern Bank ("CSB"). "This acquisition will significantly expand our presence in Forsyth County and position Community & Southern Bank for future growth in one of the fastest growing markets in Georgia. We are excited about the leadership, experience and market knowledge that Carter and his team bring to Community & Southern. Carter and the entire CBB team share our commitment to serving our clients and our communities and we are excited to welcome them to the Community & Southern family. Today marks our bank's fifth anniversary and I can't think of a better way to commemorate it than through a merger with Community Business Bank."

J. Carter Barrett, President & Chief Executive Officer of Community Business Bank, stated, "This partnership is the culmination of many years of dedicated focus and commitment to serve the financial needs of local businesses in the Georgia 400 Corridor. Our primary objective has always been to help our clients prosper and this partnership will aid in fulfilling that objective."

Completion of the transaction is subject to certain closing conditions, including customary regulatory approvals and the approval by CBB shareholders. Terms of the transaction were not disclosed.

**Financial Highlights**

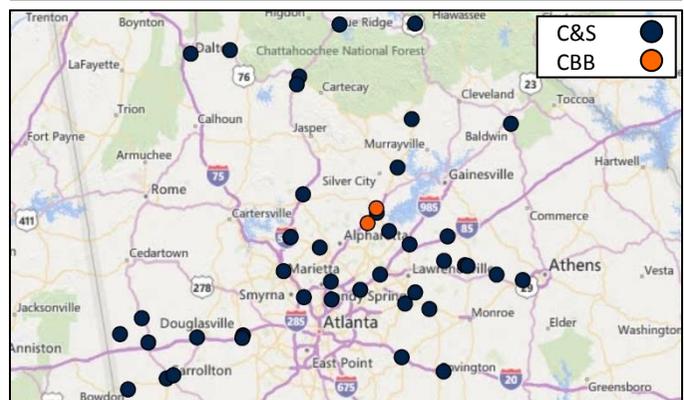
	C&S	CBB
Total Assets	\$3,357	\$146
Net Loans	\$2,338	\$99
Deposits	\$2,769	\$118
Equity	\$432	\$19
TCE/TA (%)	12.0%	13.1%

Notes:

Dollars in millions; financial data as of September 30, 2014

<sup>1</sup> Source: SNL Financial. Excludes terminated transactions and self-advisory roles

**Pro Forma Branch Network**



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