

## Centurion American Development Group, LLC Closes Private Placement of \$31.9 Million Senior Secured Notes due 2024

Sandler O'Neill + Partners, L.P. served as the sole placement agent for this offering.

This transaction represents the 187<sup>th</sup> senior note or subordinated note transaction since January 1, 2014 in which Sandler O'Neill acted as a placement agent, sole underwriter or book-runner.<sup>(1)</sup>

### About the Offering:

Centurion American Development Group, LLC ("Centurion" or the "Company") closed the sale of \$31.9 million in aggregate principal amount of its senior secured notes due 2024 (the "Notes").

The Notes were sold in a private placement exempt from the registration requirement of the United States Securities Act of 1933, as amended (the "Securities Act"). The Company offered and sold the Notes only to Qualified Institutional Buyers and institutional Accredited Investors in reliance upon the exemption under Section 4(a)(2) of the Securities Act and the provisions of Rule 506(b) of the Regulation D promulgated thereunder.



*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

### About the Company:

Centurion is one of Texas' largest developers of single-family home neighborhoods. Since, 1990, they have developed over 25,000 single-family lots and currently have several mixed-use projects being built throughout the Dallas/Fort Worth area.

(1) Source: Sandler O'Neill Syndicate Desk.

### Sandler O'Neill Contacts:

**Jacques de Saint Phalle**  
Principal  
(212) 466-7721

**Thomas Howland**  
Managing Director  
(212) 466-7977

**Susan Weinberg**  
Managing Director  
(212) 466-7807

**James Furey**  
Managing Director  
(212) 466-7934

**Jennifer Docherty**  
Managing Director  
(212) 466-7796

**Andrew Kinell**  
Director  
(212) 466-7706

**Pierce Fowler**  
Associate  
(212) 466-7993

**Jack Gregor**  
Analyst  
(212) 466-7736