

## First Bank (Creve Coeur, MO) has agreed to sell three branches in Missouri to UNICO Bank (Mineral Point, MO)

### Terms of the Transaction Were Not Disclosed

Sandler O'Neill served as exclusive financial advisor to First Bank in connection with this transaction.

This transaction represents Sandler O'Neill's 22<sup>nd</sup> bank branch transaction since January 1, 2015. During that time period, Sandler O'Neill has advised on branch transactions totaling 121 branches and \$4.9 billion in deposits, more than any other investment bank. <sup>1</sup>

MINERAL POINT, MISSOURI – UNICO Bank, Mineral Point, Missouri is pleased to announce that it has entered into a Branch Purchase and Assumption Agreement with First Bank, Creve Coeur, Missouri to purchase three of First Bank's current branch banking locations. In the transaction, UNICO Bank will purchase from First Bank its branch banking offices located at 755 Weber Road, Farmington, Missouri, 1001 Cedar Street, Bismarck, Missouri, and 1000 East Main Street, Park Hills, Missouri.

In the transaction, UNICO Bank will assume substantially all of the deposits associated with these three First Bank branch locations, and will purchase the branch real estate, furnitures, fixtures and equipment. UNICO will also purchase certain loans associated with these branches. Financial terms of the deal will not be disclosed.

The transaction, which is subject to the receipt of all required regulatory approvals, is expected to be completed in the third quarter of 2017.

Jonathan Mays, President of UNICO Bank, said of the transaction:

"UNICO Bank is excited to engage in this strategic transaction, which will allow us to expand our market presence in Missouri and provide First Bank's existing customers with service and banking products that are second to none. We look forward to working with First Bank to complete this transaction and ensure a seamless transition for the First Bank customers. Customers with accounts at any of these three First Bank branches need not take any action at this time, and should continue to use their current checks, debit cards and other products and services."

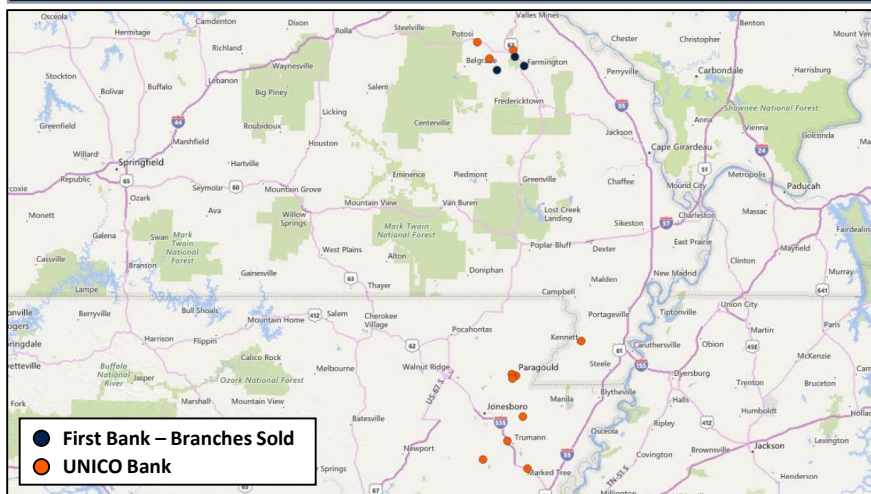
UNICO Bank is a Missouri state-chartered commercial bank headquartered in Mineral Point, Missouri. As of March 31, 2017, the Bank had approximately \$243 million in total assets.

First Bank is a Missouri state-chartered commercial bank headquartered in Creve Coeur, Missouri. As of March 31, 2017, First Bank had approximately \$6.21 billion in total assets.

### Transaction Summary

Number of Branches	3
Location of Branches	Missouri
Seller	First Bank
Headquarters	Creve Coeur, MO
Total Assets	\$ 6.2 billion
Buyer	UNICO Bank
Headquarters	Mineral Point, MO
Total Assets	\$ 243 million

### Pro Forma Branch Map



(1) Includes completed and pending branch transactions; excludes terminated transactions and self-advisory roles

Note: Financial data as of March 31, 2017

Source: SNL Financial, UNICO Bank Press Release

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