

Louisiana Bancorp, Inc. (NASDAQ: LABC) has agreed to merge with Home Bancorp, Inc. (NASDAQ: HBCP)

Deal Value: \$74.5 million

Sandler O'Neill served as financial advisor and provided a fairness opinion to Louisiana Bancorp, Inc. in this transaction. This transaction represents Sandler O'Neill's 82nd bank or thrift transaction nationwide since January 1, 2014, representing \$13.9 billion in aggregate transaction value, more than any other investment bank during that time period.¹

Since January 1, 2014, Sandler O'Neill has advised on 32 bank or thrift transactions in the southeast and southwest regions, more than any other investment bank. These transactions have an aggregate deal value of approximately \$4.3 billion.¹

LAFAYETTE, La. and METAIRIE, La., June 18, 2015 -- Home Bancorp, Inc. (NASDAQ: HBCP) ("Home Bancorp"), the holding company of the 106-year-old Home Bank, N.A., and Louisiana Bancorp, Inc. (NASDAQ: LABC) ("Louisiana Bancorp"), the holding company of the 105-year-old Bank of New Orleans ("BNO"), jointly announced today the signing of a definitive agreement under which Home Bancorp will acquire Louisiana Bancorp for an aggregate deal value of \$74.5 million. Under the terms of the agreement, shareholders of Louisiana Bancorp will receive \$24.25 per share in cash upon completion of the merger.

BNO currently operates four branches in the Greater New Orleans area. As of March 31, 2015, Louisiana Bancorp had assets of \$331 million, \$275 million in loans and \$201 million in deposits. The combined company will have assets of approximately \$1.5 billion, \$1.2 billion in loans and \$1.2 billion in deposits. Under the terms of the agreement, BNO will be merged with and into Home Bank promptly following the completion of the holding company merger.

"I've admired the way Home Bank does business for many years," said Lawrence J. LeBon, III, President and Chief Executive Officer of Louisiana Bancorp. "They treat their customers and employees the way we always have – like family. This merger will help us improve the customer experience, and it provides a great return for our investors."

Home Bancorp anticipates this transaction will be accretive to earnings per share in the first full year of combined operations and accretive to tangible book value per share within approximately 3.5 years of closing. Following the merger, Home Bank's capital position is expected to remain strong with leverage and total risk-based capital ratios above 8.6% and 12.7%, respectively. Home Bancorp does not anticipate a need for a additional capital to complete the transaction.

Financial Highlights

(Dollars in millions)	<u>HBCP</u>	<u>LABC</u>
Total Assets	\$1,234	\$331
Gross Loans	\$922	\$276
Total Deposits	\$1,027	\$201
Total Equity	\$157	\$59
Tang. Equity / Tang. Assets	12.42%	17.82%

1) Excludes terminated transactions, self-advisory roles
 Note: Financial data as of 3/31/15
 Source: SNL Financial

Pro Forma Branch Map



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