

CAPITAL MARKETS ANNOUNCEMENT

MapleMark Bank (Private; Dallas, TX) Closes Additional \$12.3 Million Offering of Common Stock, Bringing Its Initial Capitalization to \$90 Million

Sandler O'Neill + Partners, L.P. served as Sole Placement Agent for this offering.

This transaction represents the 129th public offering or private placement of common stock for a bank or thrift since January 1, 2013 for which Sandler O'Neill acted as book-runner, co-manager or placement agent – more than any other investment bank during that period. These transactions have raised approximately \$22.6 billion for our clients.¹

About the Offering:

DALLAS, May 22, 2018 -- MapleMark Bank, Inc., announced today that it has successfully completed its initial capitalization by raising \$90 million, drawn primarily from prominent families in the Dallas-area, Texas and Oklahoma.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

MapleMark Bank is owned by Maple Financial Holdings, Inc., and run by industry veterans Tony and Eric Davis, longtime principals of The F&M Bank and Trust Company in Tulsa, Oklahoma. Headquartered in Dallas' prestigious Old Parkland Campus, the bank also has full-service branches in Tulsa, Oklahoma, and Edgewood, Texas.

MapleMark Bank clients include high net worth individuals, family offices and middle-market companies needing private and commercial banking and borrowing needs up to \$15 million. By leveraging the tenure and expertise of the Davis brothers and a seasoned team of highly skilled bankers, MapleMark collaborates with sophisticated investors and business owners who understand and appreciate the associated challenges and opportunities of managing a business.

MapleMark Bank offers clients a full complement of private/personal banking and treasury services, including commercial and consumer loans. MapleMark's sophisticated technology and substantial online presence allows bank customers instant, secure access to account information and deposit services.

May 3, 2018

De-Novo Offering

\$12.3 Million



Sole Placement Agent

SANDLER O'NEILL + PARTNERS

(1) Source: S&P Global Market Intelligence

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