

SANDLER O'NEILL + PARTNERS, L.P.

Global Exchange and Brokerage Conference

New York • June 7-8, 2017

AGENDA*

+ Wednesday, June 7, 2017

- 7:15 a.m. Registration/Continental Breakfast
7:40 a.m. Opening Remarks ~ Richard Repetto, Principal, Equity Research
7:45 a.m. Deutsche Börse AG (DB1.GR) ~ CFO Gregor Pottmeyer
8:15 a.m. Japan Exchange Group, Inc. (8697.JP) ~ CFO Atsushi Tabata
8:45 a.m. GAIN Capital Holdings, Inc. (GCAP) ~ Chairman & CEO Glenn Stevens
9:15 a.m. PANEL: Volatility: Why is it so low? Are there structural issues and will it stay low?
Columbia University ~ Emanuel Derman; ConvergEx ~ Nicholas Colas; Deutsche Bank AG ~ Rocky Fishman; KCG Holdings, Inc. (KCG) ~ Daniel Coleman
10:00 a.m. CBOE Holdings, Inc. (CBOE) ~ Chairman & CEO Edward Tilly
10:30 a.m. Interactive Brokers Group, Inc. (IBKR) ~ Chairman & CEO Thomas Peterffy
11:00 a.m. E*TRADE Financial Corporation (ETFC) ~ CEO Karl Roessner
11:30 a.m. TD AMERITRADE Holding Corporation (AMTD) ~ CEO Tim Hockey
12:00 p.m. **Lunch** ~ featuring Citadel Founder & CEO Ken Griffin
(Note: Keynote Speaker will begin at 12:30 p.m.)
1:30 p.m. BGC Partners, Inc. (BGCP) ~ Chairman & CEO Howard Lutnick
2:00 p.m. Investment Technology Group, Inc. (ITG) ~ CEO Frank Troise
2:30 p.m. PANEL: Equity Market Structure: What needs to be changed? What will be changed?
ConvergEx ~ Eric Noll; IEX Group, Inc. ~ Brad Katsuyama; T. Rowe Price Group, Inc. (TROW) ~ Mehmet Kinak
3:15 p.m. Break
3:30 p.m. Virtu Financial, Inc. (VIRT) ~ CEO Douglas Cifu
4:00 p.m. MarketAxess Holdings Inc. (MKTX) ~ Chairman & CEO Rick McVey
4:30 p.m. End of Session
4:45 p.m. **Mingle with Management Cocktail Hour – Innovation Workshop**

+ Thursday, June 8, 2017

- 7:15 a.m. Registration/Continental Breakfast
7:40 a.m. Opening Remarks ~ Richard Repetto, Principal, Equity Research
7:45 a.m. London Stock Exchange Group plc (LSE.LN) ~ CFO David Warren
8:15 a.m. Bolsas y Mercados Españoles (BME.SM) ~ Chairman Antonio Zoido
8:45 a.m. Moscow Exchange (MOEX.RX) ~ Chairman & CEO Alexander Afanasiev
9:15 a.m. PANEL: FinTech: "Driving Innovation & Structural Change" – The Evolution of a FinTech Company?
Participants TBA
10:00 a.m. Hong Kong Exchanges and Clearing Limited (388.HK) ~ CFO Paul Kennedy
10:30 a.m. Singapore Exchange Ltd. (SGX.SP) ~ CEO Loh Boon Chye
11:00 a.m. TMX Group Ltd. (X.CN) ~ CEO Lou Eccleston
11:30 a.m. Nasdaq, Inc. (NDAQ) ~ CEO Adena Friedman
12:00 p.m. **Lunch** ~ Keynote Speaker TBA
(Note: Keynote Speaker will begin at 12:30 p.m.)
1:30 p.m. Intercontinental Exchange, Inc. (ICE) ~ Chairman & CEO Jeffrey Sprecher
2:00 p.m. PANEL: TBA
2:45 p.m. Break
3:00 p.m. CME Group Inc. (CME) ~ Chairman & CEO Terrence Duffy & CFO John Pietrowicz
3:30 p.m. End of Session

*Agenda subject to change.