

Newtek Business Services Corp. (Nasdaq Global Market: NEWT) completes \$40.8 million upsiz e of Newtek Small Business Loan Trust 2010-1

Sandler O'Neill + Partners, L.P. served as sole placement agent for this transaction.

The transaction represents Newtek's sixth and largest securitization to date.

About the Transaction:

Newtek Business Services Corp. ("Newtek"), announced that it has completed the securitization and sale of an additional \$40.8 million of Standard and Poor's ("S&P") AA rated Unguaranteed SBA 7(a) Loan-Backed Notes ("The Notes"). This transaction was accomplished as an amendment to the 2010-1 securitization which closed on December 27, 2010. The Notes are collateralized by the right to receive payments and other recoveries attributable to the unguaranteed portions of SBA 7(a) Loans made by Newtek Small Business Finance, LLC ("NSBF") and overcollateralized by NSBF's participation interest in the unguaranteed interests.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

Newtek, an internally managed business development company ("BDC"), which along with its controlled portfolio companies, is the largest nonbank preferred SBA 7(a) lender in the U.S. and provides a suite of business and financial services designed to meet the needs of the small and medium-sized business market.

September 25, 2015

\$40.8 Million

AA Rated Senior Notes
Secured by Unguaranteed Portions
of SBA 7(a) Loans

Newtek[®]
Business Services Corp.

Sole Placement Agent
SANDLER O'NEILL + PARTNERS

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