

CAPITAL MARKETS ANNOUNCEMENT

NexBank Capital, Inc. Closes Private Placement of \$80.0 Million of Senior Unsecured Notes due 2026

Sandler O'Neill + Partners, L.P. served as the Sole Placement Agent for this offering.

This transaction is the 98th subordinated note or senior note transaction for a community bank since January 1, 2014 in which Sandler O'Neill acted as a placement agent, sole underwriter, book runner or initial purchaser. Since May 20, 2016, Sandler O'Neill has raised approximately \$2.5 Billion for its clients in 41 transactions as the book-running manager or placement agent, capturing a 68.3% market share of announced transactions.¹

About the Offering:

(Dallas-February 23, 2017) - NexBank Capital, Inc., a Dallas-based financial services company, announced the successful completion of an oversubscribed private placement of its senior unsecured notes. NexBank Capital, Inc. reopened their initial offering and raised an additional \$80 million, bringing the total issuance to \$155 million.

The notes have a stated maturity of March 16, 2026 and are callable beginning March 15, 2021. The notes bear interest at a fixed rate of 5.50% for five years, and thereafter at a floating rate based on a spread above the three-month LIBOR of 435.5 basis points. The notes have been assigned an investment grade rating of BBB with a stable outlook by Kroll Bond Rating Agency.

NexBank Capital, Inc. intends to use the proceeds of the offering to repay certain indebtedness and for general corporate purposes.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

NexBank Capital, Inc. is a financial services company that serves its clients through three core businesses: Commercial Banking, Mortgage Banking and Institutional Services. NexBank provides customized financial and banking services primarily to institutional clients, financial institutions, and corporations nationwide.

(1) Source: Sandler O'Neill Syndicate Desk, Bloomberg. Deal count includes nationwide subordinated debt or senior note offerings for Community Banks; Community Banks defined as banks or bank holding companies with less than \$25 billion in assets.

(2) Financial data is not pro forma for the offering.

February 15, 2017

5.50% Fixed-to-Floating Rate
Senior Unsecured Notes
due 2026

\$80.0 Million

Sole Placement Agent

SANDLER O'NEILL + PARTNERS

Financial Highlights (as of 12/31/2016)²

(\$ in thousands)

Total Assets	\$4,646,702
Net Loans	2,630,610
Total Deposits	3,223,207
Total Equity	267,806

Capital Ratios

Tier 1 Leverage Ratio	6.61%
Tier 1 Risk-Based Capital Ratio	9.89%
Total Risk-Based Capital Ratio	10.51%

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