

CAPITAL MARKETS ANNOUNCEMENT

NexBank Capital, Inc. Closes Private Placement of \$25.0 Million of Senior Unsecured Notes due 2026

Sandler O'Neill + Partners, L.P. served as the sole placement agent for this offering.

This transaction is the 79th subordinated note or senior note transaction for a community bank since January 1, 2014 in which Sandler O'Neill acted as a placement agent, sole underwriter, book runner or initial purchaser.¹ Since May 20, 2016, Sandler O'Neill has raised over \$1.52 Billion for its clients in 22 transactions as the lead or sole book running manager, capturing an 81.5% market share of announced transactions.²

About the Offering:

DALLAS -- Sept. 9, 2016 -- NexBank Capital, Inc., a Dallas-based financial services company, today announced that it has increased the amount of its private placement of senior unsecured notes to \$75 million. This represents a \$25 million increase from the offering size previously announced on March 18, 2016. The notes are non-callable for five years, and have a stated maturity of March 16, 2026. The notes bear interest at a fixed rate of 5.50% for five years, and thereafter at a floating rate based on a spread above the three-month LIBOR of 435.5 basis points. The notes have been assigned an investment grade rating by Kroll Bond Rating Agency, recently upgraded from BBB- to BBB with a stable outlook.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

NexBank Capital, Inc. is a financial services company that serves its clients through three core businesses: Commercial Banking, Mortgage Banking and Investment Banking. NexBank provides customized financial and banking services primarily to leading financial institutions, institutional clients, corporations and individuals nationwide.

(1) Source: Sandler O'Neill + Partners. Deal count includes nationwide subordinated debt and senior note offerings since 1/1/2014 for banks or bank holding companies with less than \$25 billion in assets.

(2) Source: Sandler O'Neill Syndicate Desk, Bloomberg. Deal count includes \$1,000 par subordinated debt and senior note offerings for Community Banks; Community Banks defined as banks or bank holding companies with less than \$25 billion in assets.

(3) Financial data is not pro forma for the offering.

September 1, 2016

5.50% Fixed-to-Floating Rate
Senior Unsecured Notes
due 2026
\$25.0 Million



Sole Placement Agent

SANDLER O'NEILL + PARTNERS

Financial Highlights (as of 6/30/2016)³

(\$ in thousands)

Total Assets	\$3,514,207
Net Loans	2,306,243
Total Deposits	2,617,675
Total Equity	248,970
TCE / TA	7.06%

Capital Ratios

Tier 1 Leverage Ratio	8.16%
Tier 1 Risk-Based Capital Ratio	10.58%
Total Risk-Based Capital Ratio	11.27%

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