

Coverys Announces Agreement to Acquire OHA Holdings, Inc.**Deal Value: Not Disclosed**

Sandler O'Neill is acting as financial advisor to OHA Holdings, Inc.

This transaction represents Sandler O'Neill's 134th financial services transaction since January 1, 2011, more than any other investment bank over this period.¹

FinCor Holdings, Inc., a member of Coverys which is based in Boston, announced today that they have entered into an agreement to acquire OHA Holdings, Inc. and its wholly-owned subsidiary OHA Insurance Solutions ("OHAIS"), located in Columbus, Ohio.

For more than three decades, Coverys and its predecessors have been trusted providers of medical professional liability insurance for healthcare professionals. OHAIS was created by the Ohio Hospital Association ("OHA") in 2003 to bring long-term availability, predictability and stability to the Ohio medical professional liability marketplace for hospitals and physicians.

Coverys' acquisition of OHAIS will bring together two organizations that have similar strengths and core competencies. These strengths include expertise in the Ohio hospital and physician markets, supportive risk management services and resolute claim management. Each group adheres to a philosophy of conservative management, pursuit of financial strength and longevity, aggressive defense of good medicine, proactive risk management, and the importance of patient safety and physician education. Overall, both companies have demonstrated a long-term commitment to the healthcare community.

The transaction has been approved by OHA and is subject to customary regulatory approvals. Both organizations are evaluating the integration of OHAIS associates with Coverys. At the present time, Coverys and OHAIS expect the transaction to close by January 1, 2014.

(1) Source: SNL Financial. Excludes terminated transactions and self-advisory roles.

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