

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
MainSource Financial Group, Inc. (IN)	B	FCB Bancorp, Inc. (KY)	B	12/19/2016	\$57.0	Seller	Pending
Wallkill Valley Federal Savings and Loan Association (NY)	T	Hometown Bancorp, Inc. (MHC)	T	12/16/2016	\$7.0	Buyer	Pending
Veritex Holdings, Inc. (TX)	B	Sovereign Bancshares, Inc. (TX)	B	12/14/2016	\$176.0	Seller	Pending
Southern National Bancorp of Virginia, Inc. (VA)	B	Eastern Virginia Bankshares, Inc. (VA)	B	12/13/2016	\$180.9	Seller	Pending
Pacific Premier Bancorp, Inc. (CA)	B	Heritage Oaks Bancorp (CA)	B	12/13/2016	\$416.4	Seller	Pending
ACNB Corporation (PA)	B	New Windsor Bancorp, Inc. (MD)	B	11/22/2016	\$32.8	Seller	Pending
Independent Bank Group, Inc. (TX)	B	Carlisle Bancshares, Inc. (TX)	B	11/21/2016	\$434.0	Seller	Pending
Seacoast Banking Corporation of Florida (FL)	B	GulfShore Bancshares, Inc. (FL)	B	11/4/2016	\$54.8	Seller	Pending
First Boston Holdings, Inc. (MA)	B	Admirals Bank (MA)	T	10/26/2016	\$40.2	Seller	Pending
Access National Corporation (VA)	B	Middleburg Financial Corporation (VA)	B	10/24/2016	\$245.4	Seller	Pending
Independent Bank Corp. (MA)	B	Island Bancorp, Inc. (MA)	B	10/20/2016	\$24.5	Buyer	Pending
Enterprise Financial Services Corp (MO)	B	Jefferson County Bancshares, Inc. (MO)	B	10/11/2016	\$130.8	Buyer	Pending
Salem Five Bancorp (MA)	B	Georgetown Bancorp, Inc. (MA)	T	10/6/2016	\$49.2	Buyer	Pending
Riverview Bancorp, Inc. (WA)	T	Certain assets and liabilities of MBank (OR)	B	9/29/2016	NA	Seller	Pending
United Community Financial Corp. (OH)	T	Ohio Legacy Corp (OH)	B	9/8/2016	\$40.2	Seller	Pending
United Roosevelt MHC (NJ)	B	Wawel Bank (MHC)	T	8/29/2016	\$4.4	Seller	Pending
United Roosevelt MHC (NJ)	B	Wawel Financial Services, MHC (NJ)	T	8/29/2016	NA	Seller	Pending
United Bankshares, Inc. (WV)	B	Cardinal Financial Corporation (VA)	B	8/18/2016	\$911.2	Seller	Pending
F.N.B. Corporation (PA)	B	Yadkin Financial Corporation (NC)	B	7/21/2016	\$1,476.1	Seller	Pending
OceanFirst Financial Corp. (NJ)	T	Ocean Shore Holding Co. (NJ)	T	7/13/2016	\$181.2	Seller	11/30/2016
Canadian Imperial Bank of Commerce (Canada)	B	PrivateBancorp, Inc. (IL)	B	6/29/2016	\$3,834.1	Seller	Pending
First Midwest Bancorp, Inc. (IL)	B	Standard Bancshares, Inc. (IL)	B	6/28/2016	\$650.1	Buyer	1/9/2017
Berkshire Hills Bancorp, Inc. (MA)	B	First Choice Bank (NJ)	B	6/27/2016	\$150.1	Buyer	12/2/2016
First Bancorp (NC)	B	Carolina Bank Holdings, Inc. (NC)	B	6/22/2016	\$97.3	Seller	Pending
South State Corporation (SC)	B	Southeastern Bank Financial Corporation (GA)	B	6/17/2016	\$433.3	Seller	1/3/2017
Prudential Bancorp, Inc. (PA)	T	Polonia Bancorp, Inc. (PA)	T	6/2/2016	\$40.1	Buyer	1/1/2017
Summit Financial Group, Inc. (WV)	B	First Century Bankshares, Inc. (WV)	B	6/1/2016	\$41.6	Seller	Pending
First Citizens BancShares, Inc. (NC)	B	Cordia Bancorp Inc. (VA)	B	5/20/2016	\$37.1	Seller	8/31/2016
Bar Harbor Bankshares (ME)	B	Lake Sunapee Bank Group (NH)	T	5/5/2016	\$182.0	Buyer	1/13/2017
Investors Bancorp, Inc. (NJ)	T	Bank of Princeton (NJ)	B	5/3/2016	\$155.4	Seller	Pending
Revere Bank (MD)	B	Monument Bank (MD)	B	5/3/2016	\$65.1	Seller	9/30/2016
Central Valley Community Bancorp (CA)	B	Sierra Vista Bank (CA)	B	4/29/2016	\$28.2	Seller	10/1/2016
Lizton Financial Corporation (IN)	B	Indiana Business Bancorp (IN)	B	4/26/2016	\$12.4	Seller	10/21/2016
West Shore Bank Corporation (MI)	B	West Michigan Bank & Trust (MI)	B	4/14/2016	\$3.8	Buyer	8/12/2016
First Interstate BancSystem, Inc. (MT)	B	Flathead Bank of Bigfork, Montana (MT)	B	4/6/2016	\$34.2	Buyer	8/12/2016
United Community Banks, Inc. (GA)	B	Tidelands Bancshares, Inc. (SC)	B	4/4/2016	\$2.2	Buyer	7/1/2016
Blue Ridge Bankshares, Inc. (VA)	B	River Bancorp, Inc. (VA)	B	3/31/2016	\$13.4	Buyer	10/20/2016
Midland Financial Co. (OK)	T	1st Century Bancshares, Inc. (CA)	B	3/10/2016	\$116.0	Seller	7/1/2016
Norwood Financial Corp. (PA)	B	Delaware Bancshares, Inc. (NY)	B	3/10/2016	\$16.0	Seller	7/31/2016
Lakeland Bancorp, Inc. (NJ)	B	Harmony Bank (NJ)	B	2/18/2016	\$36.0	Buyer	7/1/2016

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Hampton Roads Bankshares, Inc. (VA)	B	Xenith Bankshares, Inc. (VA)	B	2/10/2016	\$116.2	Buyer	7/29/2016
Pinnacle Financial Partners, Inc. (TN)	B	Avenue Financial Holdings, Inc. (TN)	B	1/28/2016	\$204.7	Buyer	7/1/2016
Huntington Bancshares Incorporated (OH)	B	FirstMerit Corporation (OH)	B	1/26/2016	\$3,588.5	Seller	8/16/2016
Chemical Financial Corporation (MI)	B	Talmer Bancorp, Inc. (MI)	B	1/26/2016	\$1,604.0	Buyer	8/31/2016
OceanFirst Financial Corp. (NJ)	T	Cape Bancorp, Inc. (NJ)	T	1/5/2016	\$203.9	Buyer	5/2/2016
TowneBank (VA)	B	Monarch Financial Holdings, Inc. (VA)	B	12/17/2015	\$236.5	Buyer	6/24/2016
BBCN Bancorp, Inc. (CA)	B	Wilshire Bancorp, Inc. (CA)	B	12/7/2015	\$865.4	Seller	7/29/2016
First Busey Corporation (IL)	B	Pulaski Financial Corp. (MO)	B	12/3/2015	\$195.4	Seller	4/30/2016
Entegra Financial Corp. (NC)	T	Oldtown Bank (NC)	B	11/24/2015	\$13.5	Buyer	4/1/2016
BNH Financial (NH)	B	Community Guaranty Corporation (NH)	B	11/23/2015	\$12.9	Buyer	5/6/2016
WSFS Financial Corporation (DE)	T	Penn Liberty Financial Corp. (PA)	B	11/23/2015	\$107.6	Seller	8/12/2016
Capital Bank Financial Corp. (NC)	B	CommunityOne Bancorp (NC)	B	11/23/2015	\$340.5	Seller	10/26/2016
MB Financial, Inc. (IL)	B	American Chartered Bancorp, Inc. (IL)	B	11/22/2015	\$485.1	Buyer	8/24/2016
BNC Bancorp (NC)	B	High Point Bank Corporation (NC)	B	11/16/2015	\$143.5	Seller	10/31/2016
Royal Bancshares, Inc. (MO)	B	Frontenac Bancshares, Inc. (MO)	B	11/13/2015	NA	Buyer	7/1/2016
First Midwest Bancorp, Inc. (IL)	B	NI Bancshares Corporation (IL)	B	11/12/2015	\$70.6	Buyer	3/8/2016
United Bankshares, Inc. (WV)	B	Bank of Georgetown (DC)	B	11/9/2015	\$264.5	Buyer	6/3/2016
Bank of the Ozarks, Inc. (AR)	B	C1 Financial, Inc. (FL)	B	11/9/2015	\$379.9	Seller	7/21/2016
Seacoast Banking Corporation of Florida (FL)	B	Floridian Financial Group, Inc. (FL)	B	11/3/2015	\$76.5	Seller	3/11/2016
New York Community Bancorp, Inc. (NY)	T	Astoria Financial Corporation (NY)	T	10/29/2015	\$1,944.2	Seller	Terminated
CenterState Banks, Inc. (FL)	B	Hometown of Homestead Banking Company (FL)	B	10/27/2015	\$18.4	Seller	3/1/2016
Beneficial Bancorp, Inc. (PA)	T	Conestoga Bank (PA)	T	10/22/2015	\$105.0	Seller	4/14/2016
Regal Bank (NJ)	B	Community First Bank (NJ)	B	10/20/2015	\$9.6	Seller	4/1/2016
Revere Bank (MD)	B	BlueRidge Bank (MD)	B	10/19/2015	\$20.1	Buyer	3/23/2016
Bank of the Ozarks, Inc. (AR)	B	Community & Southern Holdings, Inc. (GA)	B	10/19/2015	\$840.7	Seller	7/20/2016
CVB Financial Corp. (CA)	B	County Commerce Bank (CA)	B	10/14/2015	\$41.3	Buyer	2/29/2016
Hamilton Bancorp, Inc. (MD)	T	Fraternity Community Bancorp, Inc. (MD)	T	10/13/2015	\$26.9	Seller	5/13/2016
Yadkin Financial Corporation (NC)	B	NewBridge Bancorp (NC)	B	10/13/2015	\$432.8	Seller	3/1/2016
Investor group	O	Radius Bancorp, Inc. (MA)	T	10/7/2015	\$47.0	Seller	6/7/2016
HomeStreet, Inc. (WA)	T	Orange County Business Bank (CA)	B	9/28/2015	\$55.9	Seller	2/1/2016
Nicolet Bankshares, Inc. (WI)	B	Baylake Corp. (WI)	B	9/8/2015	\$165.9	Seller	4/29/2016
NexTier Incorporated (PA)	B	Eureka Financial Corporation (PA)	T	9/3/2015	\$35.3	Seller	1/8/2016
Northfield Bancorp, Inc. (NJ)	T	Hopewell Valley Community Bank (NJ)	B	8/26/2015	\$57.1	Seller	1/8/2016
BB&T Corporation (NC)	B	National Penn Bancshares, Inc. (PA)	B	8/17/2015	\$1,593.7	Seller	4/1/2016
BNC Bancorp (NC)	B	Southcoast Financial Corporation (SC)	B	8/14/2015	\$100.1	Buyer	6/17/2016
Pioneer Bancshares, Inc. (TX)	B	FC Holdings, Inc. (TX)	B	8/13/2015	NA	Seller	3/1/2016
Investnet, Inc. (IL)	O	Yodlee, Inc. (CA)	O	8/10/2015	\$590.9	Buyer	11/19/2015
Prosperity Bancshares, Inc. (TX)	B	Tradition Bancshares, Inc. (TX)	B	8/6/2015	\$71.5	Seller	1/1/2016
Odyssey Investment Partners, LLC (NY)	O	Integro Ltd. (NY)	O	8/5/2015	NA	Buyer	11/2/2015
F.N.B. Corporation (PA)	B	Metro Bancorp, Inc. (PA)	B	8/4/2015	\$404.2	Seller	2/13/2016

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Lakeland Bancorp, Inc. (NJ)	B	Pascack Bancorp, Inc. (NJ)	B	8/4/2015	\$43.0	Seller	1/7/2016
Equity Bancshares, Inc. (KS)	B	First Independence Corporation (KS)	T	7/28/2015	\$14.7	Seller	10/9/2015
Preferred Bank (CA)	B	United International Bank (NY)	B	7/20/2015	\$22.1	Buyer	11/20/2015
Meta Financial Group, Inc. (SD)	T	Fort Knox Financial Services Corporation (KY)	O	7/16/2015	\$50.4	Buyer	9/8/2015
First State Bancshares, Inc. (MO)	B	Central Bank (MO)	B	7/9/2015	NA	Buyer	10/16/2015
Citizens Financial Services, Inc. (PA)	B	First National Bank of Fredericksburg (PA)	B	6/30/2015	\$22.0	Buyer	12/11/2015
Home Bancorp, Inc. (LA)	B	Louisiana Bancorp, Inc. (LA)	T	6/18/2015	\$74.6	Seller	9/15/2015
USI, Inc. (NY)	O	First Merchants Insurance Services Inc. (IN)	O	6/12/2015	\$18.0	Seller	6/12/2015
Medical Mutual Holdings, Inc.	O	Healthcare Providers Insurance Exchange - Policies of HPIX (PA)	O	6/10/2015	NA	Buyer	1/1/2016
South Shore Mutual Holding Company (MA)	B	Satuit MHC (MA)	B	6/5/2015	NA	Seller	12/4/2015
Liberty Bank (CT)	T	Naugatuck Valley Financial Corporation (CT)	T	6/4/2015	\$77.8	Buyer	1/15/2016
Washington Trust Bancorp, Inc. (RI)	B	Halsey Associates, Inc. (CT)	O	6/2/2015	\$10.1	Buyer	8/1/2015
Heartland Financial USA, Inc. (IA)	B	Premier Valley Bank (CA)	B	5/29/2015	\$96.4	Seller	11/30/2015
Hamilton State Bancshares, Inc. (GA)	B	Highland Financial Services, Inc. (GA)	B	5/15/2015	\$20.1	Buyer	9/1/2015
WashingtonFirst Bancshares, Inc. (VA)	B	1st Portfolio Holding Corporation (VA)	O	5/14/2015	\$15.8	Buyer	7/31/2015
River Financial Corporation (AL)	B	Keystone Bancshares, Inc. (AL)	B	5/13/2015	\$36.7	Seller	12/31/2015
First Federal Bank, FSB (MO)	T	Inter-State Federal Savings and Loan Association of Kansas City (KS)	T	4/29/2015	NA	Buyer	5/1/2016
Pinnacle Financial Partners, Inc. (TN)	B	Magna Bank (TN)	B	4/28/2015	\$83.6	Buyer	9/1/2015
Heritage Commerce Corp (CA)	B	Focus Business Bank (CA)	B	4/23/2015	\$68.4	Seller	8/20/2015
United Community Banks, Inc. (GA)	B	Palmetto Bancshares, Inc. (SC)	B	4/22/2015	\$247.1	Seller	9/1/2015
Adams Community Bank (MA)	T	Lenox National Bank (MA)	B	4/8/2015	\$14.3	Buyer	10/16/2015
National General Holdings Corporation (NY)	O	Assigned Risk Solutions, Ltd. (NJ)	O	4/1/2015	\$47.0	Seller	4/1/2015
First Interstate BancSystem, Inc. (MT)	B	Absarokee Bancorporation, Inc. (MT)	B	3/26/2015	\$7.2	Buyer	7/24/2015
Seacoast Banking Corporation of Florida (FL)	B	Grand Bancshares, Inc. (FL)	B	3/25/2015	\$17.6	Buyer	7/17/2015
Atlantic Capital Bancshares, Inc. (GA)	B	First Security Group, Inc. (TN)	B	3/25/2015	\$168.4	Seller	10/31/2015
BankUnited, Inc. (FL)	B	CertusHoldings, Inc. - Certus' Small Business Finance Unit (GA)	O	3/9/2015	NA	Seller	5/1/2015
Western Alliance Bancorporation (AZ)	B	Bridge Capital Holdings (CA)	B	3/9/2015	\$490.6	Seller	6/30/2015
PacWest Bancorp (CA)	B	Square 1 Financial, Inc. (NC)	B	3/2/2015	\$808.9	Seller	10/6/2015
OceanFirst Financial Corp. (NJ)	T	Colonial American Bank (NJ)	B	2/25/2015	\$11.7	Seller	7/31/2015
Stifel Financial Corp. (MO)	O	Sterne Agee Group, Inc. (AL)	O	2/23/2015	\$150.0	Seller	6/5/2015
Community & Southern Holdings, Inc. (GA)	B	Community Business Bank (GA)	B	1/30/2015	\$27.4	Buyer	5/6/2015
Ameris Bancorp (GA)	B	Merchants & Southern Banks of Florida, Inc. (FL)	B	1/29/2015	\$50.0	Buyer	5/22/2015
Royal Bank of Canada (Canada)	B	City National Corporation (CA)	B	1/22/2015	\$5,103.1	Seller	11/2/2015
Guaranty Bancshares, Inc. (TX)	B	DCB Financial Corporation (TX)	B	1/8/2015	NA	Buyer	3/27/2015
Chemical Financial Corporation (MI)	B	Lake Michigan Financial Corporation (MI)	B	1/6/2015	\$187.7	Seller	5/31/2015
Bridge Bancorp, Inc. (NY)	B	Community National Bank (NY)	B	12/15/2014	\$143.8	Buyer	6/19/2015
Northwest Bancshares, Inc. (PA)	T	LNB Bancorp, Inc. (OH)	B	12/15/2014	\$182.2	Seller	8/14/2015
Security National Corporation (SD)	B	First Trust & Savings Bank (IA)	B	12/4/2014	NA	Buyer	5/1/2015
First Foundation Inc. (CA)	B	Pacific Rim Bank (HI)	B	11/25/2014	\$12.4	Seller	6/16/2015
MidWestOne Financial Group, Inc. (IA)	B	Central Bancshares, Inc. (MN)	B	11/21/2014	\$143.7	Buyer	5/1/2015

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BNC Bancorp (NC)	B	Valley Financial Corporation (VA)	B	11/17/2014	\$105.9	Seller	7/1/2015
Inland Bancorp, Inc. (IL)	B	College Savings Bank (NJ)	T	11/11/2014	NA	Buyer	Terminated
Banner Corporation (WA)	B	Starbuck Bancshares, Inc. (WA)	B	11/5/2014	\$762.0	Buyer	10/1/2015
Berkshire Hills Bancorp, Inc. (MA)	B	Hampden Bancorp, Inc. (MA)	T	11/4/2014	\$124.5	Buyer	4/17/2015
S&T Bancorp, Inc. (PA)	B	Integrity Bancshares, Inc. (PA)	B	10/30/2014	\$172.7	Seller	3/4/2015
Riverview Financial Corporation (PA)	B	Citizens National Bank of Meyersdale (PA)	B	10/30/2014	\$8.1	Seller	12/31/2015
IBERIABANK Corporation (LA)	B	Old Florida Bancshares, Inc. (FL)	B	10/27/2014	\$255.1	Seller	3/31/2015
HCBF Holding Company, Inc. (FL)	B	First America Holdings Corporation (FL)	B	10/16/2014	\$33.5	Buyer	5/8/2015
SKBHC Holdings LLC (WA)	B	Greater Sacramento Bancorp (CA)	B	10/15/2014	\$59.8	Seller	2/2/2015
NewBridge Bancorp (NC)	B	Premier Commercial Bank (NC)	B	10/9/2014	\$19.9	Buyer	2/27/2015
IBERIABANK Corporation (LA)	B	Florida Bank Group, Inc. (FL)	B	10/3/2014	\$90.5	Seller	2/28/2015
1854 Bancorp (MA)	B	Chelsea Bank (MA)	B	9/25/2014	NA	Buyer	2/27/2015
Putnam County Savings Bank (NY)	T	CMS Bancorp, Inc. (NY)	T	9/25/2014	\$25.4	Seller	4/28/2015
Central Banccompany, Inc. (MO)	B	Douglas County Bank (KS)	B	9/22/2014	NA	Seller	1/14/2015
Congressional Bancshares, Inc. (MD)	B	American Bank Holdings, Inc. (MD)	T	9/3/2014	NA	Buyer	1/1/2016
Stonegate Bank (FL)	B	Community Bank of Broward (FL)	B	8/25/2014	\$66.9	Buyer	1/8/2015
Banner Corporation (WA)	B	Siuslaw Financial Group, Inc. (OR)	B	8/7/2014	\$63.7	Seller	3/6/2015
ZAIS Financial Corp. (NJ)	O	GMFS, LLC (LA)	O	8/6/2014	\$84.8	Seller	10/31/2014
Independent Bank Corp. (MA)	B	Peoples Federal Bancshares, Inc. (MA)	T	8/5/2014	\$142.2	Seller	2/20/2015
Bank of the Ozarks, Inc. (AR)	B	Intervest Bancshares Corporation (NY)	B	7/31/2014	\$238.7	Seller	2/10/2015
Old National Bancorp (IN)	B	Founders Financial Corporation (MI)	B	7/28/2014	\$91.7	Buyer	1/1/2015
Business First Bancshares, Inc. (LA)	B	American Gateway Financial Corporation (LA)	B	7/24/2014	\$44.2	Seller	3/31/2015
Columbia Banking System, Inc. (WA)	B	Intermountain Community Bancorp (ID)	B	7/23/2014	\$140.6	Seller	11/1/2014
Codorus Valley Bancorp, Inc. (PA)	B	Madison Bancorp, Inc. (MD)	T	7/22/2014	\$14.4	Seller	1/16/2015
TowneBank (VA)	B	Franklin Financial Corporation (VA)	T	7/15/2014	\$258.8	Buyer	1/2/2015
First Midwest Bancorp, Inc. (IL)	B	Great Lakes Financial Resources, Inc. (IL)	B	7/8/2014	\$57.7	Buyer	12/2/2014
Henderson Group Plc (United Kingdom)	O	Geneva Capital Management Ltd. (WI)	O	6/30/2014	\$190.0	Buyer	10/1/2014
Ottawa Savings Bancorp, Inc. (MHC)	T	Twin Oaks Savings Bank (IL)	T	6/30/2014	NA	Buyer	12/31/2014
Midland Financial Co. (OK)	B	Steele Street Bank & Trust (CO)	B	6/26/2014	NA	Buyer	1/7/2015
AmTrust Financial Services, Inc. (NY)	O	Comp Options Insurance Company, Inc. (FL)	O	6/26/2014	\$34.0	Seller	10/1/2014
First Citizens BancShares, Inc. (NC)	B	First Citizens Bancorporation, Inc. (SC)	B	6/10/2014	\$596.9	Buyer	10/1/2014
Eagle Bancorp, Inc. (MD)	B	Virginia Heritage Bank (VA)	B	6/9/2014	\$195.5	Seller	10/31/2014
National Penn Bancshares, Inc. (PA)	B	TF Financial Corporation (PA)	T	6/4/2014	\$136.8	Buyer	10/24/2014
Old National Bancorp (IN)	B	LSB Financial Corp. (IN)	T	6/4/2014	\$70.4	Seller	11/1/2014
CU Bancorp (CA)	B	1st Enterprise Bank (CA)	B	6/3/2014	\$111.9	Buyer	11/30/2014
Independent Bank Group, Inc. (TX)	B	Houston City Bancshares, Inc. (TX)	B	6/2/2014	\$48.0	Buyer	10/1/2014
Valley National Bancorp (NJ)	B	1st United Bancorp, Inc. (FL)	B	5/8/2014	\$312.1	Buyer	10/31/2014
Bryn Mawr Bank Corporation (PA)	B	Continental Bank Holdings, Inc. (PA)	B	5/5/2014	\$123.9	Seller	1/1/2015
Southside Bancshares, Inc. (TX)	B	OmniAmerican Bancorp, Inc. (TX)	T	4/29/2014	\$306.3	Seller	12/17/2014
First Landmark Bank (GA)	B	Midtown Bank & Trust Company (GA)	B	4/28/2014	NA	Buyer	10/20/2014

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LendingClub Corporation (CA)	O	Springstone Financial LLC (MA)	O	4/17/2014	\$140.0	Seller	4/17/2014
Victory Capital Holdings Inc.	O	Munder Capital Management (MI)	O	4/16/2014	NA	Seller	10/31/2014
Northwest Federal Credit Union (VA)	T	Park Place Equity, LLC (AZ)	O	4/8/2014	NA	Buyer	4/8/2014
Hilltop Holdings Inc. (TX)	B	SWS Group, Inc. (TX)	O	4/1/2014	\$271.4	Seller	1/1/2015
Xenith Bankshares, Inc. (VA)	B	Colonial Virginia Bank (VA)	B	3/21/2014	\$10.3	Seller	6/30/2014
Chemical Financial Corporation (MI)	B	Northwestern Bancorp (MI)	T	3/11/2014	\$121.0	Seller	10/31/2014
Park Sterling Corporation (NC)	B	Provident Community Bancshares, Inc. (SC)	B	3/5/2014	\$1.4	Seller	5/1/2014
HomeTrust Bancshares, Inc. (NC)	T	Bank of Commerce (NC)	B	3/4/2014	\$10.0	Buyer	7/31/2014
Southern Missouri Bancorp, Inc. (MO)	B	Peoples Service Company (MO)	B	2/25/2014	\$24.4	Seller	8/5/2014
CVB Financial Corp. (CA)	B	American Security Bank (CA)	B	2/18/2014	\$57.0	Buyer	5/15/2014
North Shore Bancorp (MA)	B	Saugusbank, a Co-operative Bank (MA)	T	2/13/2014	NA	Buyer	9/1/2014
RKJS Inc. (MD)	O	First Mariner Bank (MD)	B	2/10/2014	\$18.7	Seller	6/17/2014
First Interstate BancSystem, Inc. (MT)	B	Mountain West Financial Corp. (MT)	B	2/10/2014	\$75.6	Buyer	7/31/2014
Kearny Financial Corp. (MHC)	T	Atlas Bank (NY)	T	1/30/2014	NA	Seller	6/30/2014
Yadkin Financial Corporation (NC)	B	VantageSouth Bancshares, Inc. (NC)	B	1/27/2014	\$335.1	Seller	7/4/2014
HomeTrust Bancshares, Inc. (NC)	T	Jefferson Bancshares, Inc. (TN)	T	1/23/2014	\$51.3	Buyer	5/31/2014
TriCo Bancshares (CA)	B	North Valley Bancorp (CA)	B	1/21/2014	\$148.9	Seller	10/3/2014
Old National Bancorp (IN)	B	United Bancorp, Inc. (MI)	B	1/8/2014	\$158.0	Seller	7/31/2014
Southern National Bancorp of Virginia, Inc. (VA)	B	Prince George's Federal Savings Bank (MD)	T	1/8/2014	\$11.5	Seller	7/31/2014
BNC Bancorp (NC)	B	Community First Financial Group, Inc. (NC)	B	12/18/2013	\$26.0	Buyer	6/1/2014
BNC Bancorp (NC)	B	South Street Financial Corp. (NC)	T	12/18/2013	\$26.0	Buyer	4/1/2014
Hanmi Financial Corporation (CA)	B	Central Bancorp, Inc. (TX)	B	12/16/2013	\$50.2	Seller	8/31/2014
KKR & Co. L.P. (NY)	O	KKR Financial Holdings LLC (CA)	O	12/16/2013	\$2,427.7	Seller	4/30/2014
AmWINS Group, Inc. (NC)	O	Fortegra Financial Corporation - Bliss & Glennon Inc./eReinsure.com Inc. (FL)	O	12/3/2013	\$83.5	Seller	12/31/2013
ViewPoint Financial Group, Inc. (TX)	B	LegacyTexas Group, Inc. (TX)	B	11/25/2013	\$302.4	Buyer	1/1/2015
WSFS Financial Corporation (DE)	T	First Wyoming Financial Corporation (DE)	B	11/25/2013	\$65.1	Buyer	9/5/2014
Independent Bank Group, Inc. (TX)	B	BOH Holdings, Inc. (TX)	B	11/21/2013	\$242.7	Seller	4/15/2014
Pacific Premier Bancorp, Inc. (CA)	B	Infinity Franchise Holdings, LLC (NJ)	O	11/18/2013	\$17.4	Buyer	1/30/2014
Rockville Financial, Inc. (CT)	T	United Financial Bancorp, Inc. (MA)	T	11/15/2013	\$353.0	Buyer	4/30/2014
Carlyle Group L.P. (DC)	O	Edgewood Partners Insurance Center (CA)	O	11/14/2013	NA	Buyer	12/31/2013
Banc of California, Inc. (CA)	B	CS Financial, Inc. (CA)	O	10/31/2013	\$8.4	Seller	10/31/2013
Medical Professional Mutual Insurance Company (MA)	O	OHA Holdings, Inc. (OH)	O	10/28/2013	\$34.3	Seller	12/31/2013
Heritage Financial Corporation (WA)	B	Washington Banking Company (WA)	B	10/23/2013	\$268.9	Seller	5/1/2014
Heritage Oaks Bancorp (CA)	B	Mission Community Bancorp (CA)	B	10/21/2013	\$67.7	Buyer	2/28/2014
Huntington Bancshares Incorporated (OH)	B	Camco Financial Corporation (OH)	B	10/10/2013	\$113.1	Buyer	3/1/2014
Hub International Limited (IL)	O	Connelly, Carlisle, Fields & Nichols Insurance (FL)	O	9/30/2013	NA	Seller	9/30/2013
East West Bancorp, Inc. (CA)	B	MetroCorp Bancshares, Inc. (TX)	B	9/18/2013	\$268.0	Seller	1/17/2014
Midland States Bancorp, Inc. (IL)	B	Heartland Bank (MO)	T	9/12/2013	NA	Seller	12/31/2014
Umpqua Holdings Corporation (OR)	B	Sterling Financial Corporation (WA)	B	9/11/2013	\$2,148.2	Seller	4/18/2014
Old National Bancorp (IN)	B	Tower Financial Corporation (IN)	B	9/10/2013	\$111.2	Buyer	4/25/2014

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Cardinal Financial Corporation (VA)	B	United Financial Banking Companies, Inc. (VA)	B	9/9/2013	\$55.9	Seller	1/15/2014
Stonegate Bank (FL)	B	Florida Shores Bancorp, Inc. (FL)	B	9/5/2013	\$52.2	Buyer	1/15/2014
Community & Southern Holdings, Inc. (GA)	B	Verity Capital Group, Inc. (GA)	B	9/4/2013	\$25.6	Seller	4/14/2014
First Citizens BancShares, Inc. (NC)	B	1st Financial Services Corporation (NC)	B	8/28/2013	\$2.0	Seller	1/1/2014
Hamilton State Bancshares, Inc. (GA)	B	Cherokee Banking Company (GA)	B	8/27/2013	\$8.5	Seller	2/17/2014
Independent Bank Group, Inc. (TX)	B	Live Oak Financial Corp. (TX)	B	8/22/2013	\$21.7	Buyer	1/1/2014
Mercantile Bank Corporation (MI)	B	Firstbank Corporation (MI)	B	8/15/2013	\$174.9	Seller	6/1/2014
Depository Trust & Clearing Corporation (NY)	O	Omgeo, LLC (MA)	O	7/24/2013	\$230.0	Buyer	10/1/2013
Independent Bank Group, Inc. (TX)	B	Collin Bank (TX)	B	7/19/2013	\$30.2	Buyer	11/29/2013
MB Financial, Inc. (IL)	B	Taylor Capital Group, Inc. (IL)	B	7/15/2013	\$627.1	Seller	8/18/2014
CIM Urban REIT, LLC (CA)	O	PMC Commercial Trust (TX)	O	7/8/2013	NA	Seller	3/11/2014
Grandpoint Capital, Inc. (CA)	B	Gilmore Bank (CA)	B	7/2/2013	NA	Seller	9/26/2013
Bank of Marin Bancorp (CA)	B	NorCal Community Bancorp (CA)	B	7/1/2013	\$34.3	Seller	11/29/2013
People's Utah Bancorp (UT)	B	Lewiston Bancorp (UT)	B	6/18/2013	\$28.9	Seller	10/18/2013
Markit Group Limited (United Kingdom)	O	Global Corporate Actions Validation Service	O	6/17/2013	\$12.5	Seller	6/17/2013
BNC Financial Group, Inc. (CT)	B	Wilton Bank (CT)	B	6/14/2013	\$5.0	Seller	11/5/2013
F.N.B. Corporation (PA)	B	BCSB Bancorp, Inc. (MD)	B	6/14/2013	\$83.5	Seller	2/15/2014
Deloitte LLP (United Kingdom)	O	McCol Partners, LLC (NC)	O	6/10/2013	NA	Seller	6/10/2013
Wilshire Bancorp, Inc. (CA)	B	BankAsiana (NJ)	B	6/10/2013	\$31.4	Seller	10/1/2013
Farmers National Banc Corp. (OH)	B	National Associates, Inc. (OH)	O	6/3/2013	\$5.0	Buyer	6/30/2013
BNC Bancorp (NC)	B	Randolph Bank & Trust Company (NC)	B	5/31/2013	\$11.8	Seller	10/1/2013
First Merchants Corporation (IN)	B	CFS Bancorp, Inc. (IN)	T	5/13/2013	\$136.6	Buyer	11/12/2013
HCBF Holding Company, Inc. (FL)	B	BSA Financial Services, Inc. (FL)	B	4/26/2013	\$8.0	Buyer	8/28/2013
Triumph Consolidated Cos., LLC (TX)	B	National Bancshares, Inc. (IA)	B	4/24/2013	\$32.4	Seller	10/15/2013
Cetera Financial Holdings, Inc. (CA)	O	Tower Square Securities, Inc. / Walnut Street Securities, Inc. (NY)	O	4/5/2013	NA	Seller	9/3/2013
Investors Bancorp, Inc. (MHC)	T	Gateway Community Financial Corp. (NJ)	T	4/5/2013	NA	Seller	1/10/2014
Glacier Bancorp, Inc. (MT)	B	North Cascades Bancshares, Inc. (WA)	B	3/27/2013	\$29.3	Seller	7/31/2013
1st United Bancorp, Inc. (FL)	B	Enterprise Bancorp, Inc. (FL)	B	3/22/2013	\$45.6	Seller	7/1/2013
Midland States Bancorp, Inc. (IL)	B	Grant Park Bancshares, Inc. (IL)	B	3/12/2013	NA	Buyer	6/5/2013
SI Financial Group, Inc. (CT)	T	Newport Bancorp, Inc. (RI)	T	3/5/2013	\$63.2	Seller	9/6/2013
SCBT Financial Corporation (SC)	B	First Financial Holdings, Inc. (SC)	B	2/20/2013	\$380.5	Seller	7/26/2013
F.N.B. Corporation (PA)	B	PVF Capital Corp. (OH)	T	2/19/2013	\$113.1	Seller	10/12/2013
Southern BancShares (N.C.), Inc. (NC)	B	Heritage Bancshares, Inc. (NC)	B	2/15/2013	\$19.6	Seller	6/30/2013
Renasant Corporation (MS)	B	First M&F Corporation (MS)	B	2/7/2013	\$155.5	Buyer	9/1/2013
United Bankshares, Inc. (WV)	B	Virginia Commerce Bancorp, Inc. (VA)	B	1/30/2013	\$548.4	Seller	1/31/2014
Investar Bank (LA)	B	First Community Bank (LA)	B	1/28/2013	\$4.5	Buyer	5/1/2013
Bank of the Ozarks, Inc. (AR)	B	First National Bank of Shelby (NC)	B	1/24/2013	\$68.3	Seller	7/31/2013
Western Alliance Bancorporation (AZ)	B	Centennial Bank (CA)	B	1/22/2013	\$57.5	Seller	4/30/2013
Investor group	O	Duff & Phelps Corporation (NY)	O	12/30/2012	\$669.1	Buyer	4/22/2013
Varde Partners, Inc. (MN)	O	FirstCity Financial Corporation (TX)	O	12/21/2012	\$106.9	Buyer	5/17/2013

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Central Valley Community Bancorp (CA)	B	Visalia Community Bank (CA)	B	12/20/2012	\$23.8	Buyer	7/1/2013
GETCO Holding Company, LLC (IL)	O	Knight Capital Group, Inc. (NJ)	O	12/19/2012	\$1,186.5	Seller	7/1/2013
Investors Bancorp, Inc. (MHC)	T	Roma Financial Corporation (MHC)	T	12/19/2012	\$621.7	Seller	12/6/2013
S.Y. Bancorp, Inc. (KY)	B	Bancorp, Inc. (KY)	B	12/19/2012	\$20.3	Seller	4/30/2013
Caldwell and Partners, Inc. (OK)	O	Old Republic International Corporation - Midlands Holding Corporation (IL)	O	12/3/2012	NA	Buyer	12/3/2012
Nicolet Bankshares, Inc. (WI)	B	Mid-Wisconsin Financial Services, Inc. (WI)	B	11/28/2012	\$10.2	Buyer	4/26/2013
PacWest Bancorp (CA)	B	First California Financial Group, Inc. (CA)	B	11/6/2012	\$252.1	Buyer	5/31/2013
CIVC Partners, LP (IL)	O	Shelter Mortgage Company, LLC (WI)	O	10/31/2012	NA	Seller	1/18/2013
Kingsway Financial Services Inc. (Canada)	O	Camelot Services, Inc. (MO)	O	10/25/2012	\$10.3	Buyer	1/1/2013
CIVC Partners, LP (IL)	O	Shelter Mortgage Company, LLC (WI)	O	10/31/2012	NA	Seller	1/18/2013
Kingsway Financial Services Inc. (Canada)	O	Camelot Services, Inc. (MO)	O	10/25/2012	\$10.3	Buyer	1/1/2013
F.N.B. Corporation (PA)	B	Annapolis Bancorp, Inc. (MD)	B	10/22/2012	\$55.2	Seller	4/6/2013
Sterling Financial Corporation (WA)	B	American Heritage Holdings (CA)	B	10/22/2012	\$6.5	Seller	2/28/2013
Cooper Investments, Inc. (MO)	B	Bank Star of the LeadBelt (MO)	B	10/16/2012	NA	Buyer	1/11/2013
Jeff Davis Bancshares, Inc. (LA)	B	Guaranty Capital Corporation (LA)	B	10/15/2012	\$20.9	Buyer	12/31/2012
Carlyle Group L.P. (DC)	O	Vermillion Asset Management, LLC (NY)	O	10/1/2012	\$214.0	Seller	10/1/2012
Rushmore Loan Management Services, LLC (CA)	O	Grand Bank, National Association - Business of ICON Residential Lenders (NJ)	O	9/28/2012	NA	Seller	4/1/2013
Columbia Banking System, Inc. (WA)	B	West Coast Bancorp (OR)	B	9/26/2012	\$546.2	Seller	4/1/2013
Crescent Financial Bancshares, Inc. (NC)	B	ECB Bancorp, Inc. (NC)	B	9/25/2012	\$40.6	Seller	4/1/2013
Enstar Group Limited (Bermuda)	O	SeaBright Holdings, Inc. (WA)	O	8/27/2012	\$249.6	Seller	2/7/2013
Western Alliance Bancorporation (AZ)	B	Western Liberty Bancorp (NV)	B	8/17/2012	\$59.3	Seller	10/17/2012
Home BancShares, Inc. (AR)	B	Premier Bank (FL)	B	8/14/2012	\$1.4	Seller	12/1/2012
Customers Bancorp, Inc. (PA)	B	CMS Bancorp, Inc. (NY)	T	8/10/2012	\$20.8	Seller	Terminated
Investor group	O	TCW Group, Inc. (CA)	O	8/9/2012	NA	Buyer	2/6/2013
SCBT Financial Corporation (SC)	B	Savannah Bancorp, Inc. (GA)	B	8/8/2012	\$68.8	Seller	12/13/2012
Investor group	O	Knight Capital Group, Inc. (NJ)	O	8/6/2012	NA	Seller	8/6/2012
Athene Group Ltd. (Cayman Islands)	O	Presidential Life Corporation (NY)	O	7/13/2012	\$414.3	Seller	12/28/2012
ProAssurance Corporation (AL)	O	Medmarc Insurance Group (VA)	O	6/27/2012	\$153.7	Seller	1/1/2013
BNC Bancorp (NC)	B	First Trust Bank (NC)	B	6/4/2012	\$35.8	Seller	11/30/2012
Merrimack Bancorp MHC (NH)	B	Meredith Village Savings Bank (NH)	T	6/1/2012	NA	Buyer	1/2/2013
Berkshire Hills Bancorp, Inc. (MA)	T	Beacon Federal Bancorp, Inc. (NY)	T	5/31/2012	\$133.8	Buyer	10/19/2012
Trustmark Corporation (MS)	B	BancTrust Financial Group, Inc. (AL)	B	5/29/2012	\$53.3	Buyer	2/15/2013
Park Sterling Corporation (NC)	B	Citizens South Banking Corporation (NC)	T	5/14/2012	\$83.0	Buyer	10/1/2012
First Citizens Limited (Trinidad & Tobago)	B	Butterfield Bank (Barbados)	B	5/7/2012	\$45.0	Buyer	Pending
Independent Bank Corp. (MA)	B	Central Bancorp, Inc. (MA)	T	5/1/2012	\$52.5	Buyer	11/9/2012
City National Corporation (CA)	B	Rochdale Investment Management (NY)	O	4/25/2012	NA	Seller	7/2/2012
Tristar Risk Management (CA)	O	Risk Enterprise Management Limited (NJ)	O	4/13/2012	NA	Seller	5/4/2012
Western Capital Corporation (ID)	B	Northwest Bank (OR)	B	4/5/2012	NA	Seller	8/15/2012
Commerce Bancshares Corp. (MA)	B	Mercantile Capital Corp (MA)	B	3/21/2012	\$29.9	Buyer	8/25/2012
Northfield Bancorp, Inc. (MHC)	T	Flatbush Federal Bancorp, Inc. (MHC)	T	3/13/2012	\$21.3	Seller	11/2/2012

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Mitsubishi UFJ Financial Group, Inc. (Japan)	B	Pacific Capital Bancorp (CA)	B	3/12/2012	\$1,516.3	Seller	12/1/2012
Cadence Bancorp, LLC (TX)	B	Encore Bancshares, Inc. (TX)	B	3/6/2012	\$251.3	Seller	7/2/2012
First Community Bancshares, Inc. (VA)	B	Peoples Bank of Virginia (VA)	B	3/1/2012	\$40.5	Buyer	5/31/2012
Carlisle Bancshares, Inc. (TX)	B	Northstar Financial Corporation (TX)	B	2/27/2012	\$114.5	Seller	7/2/2012
Prosperity Bancshares, Inc. (TX)	B	American State Financial Corporation (TX)	B	2/27/2012	\$536.8	Seller	7/1/2012
Envestnet, Inc. (IL)	O	Tamarac Inc. (WA)	O	2/16/2012	\$51.0	Buyer	5/1/2012
CapStar Bank (TN)	B	American Security Bank and Trust Company (TN)	B	2/9/2012	\$15.4	Seller	7/31/2012
BB&T Corporation (NC)	B	Crump Life Insurance Services Inc. / Crump Insurance Services Inc. (NJ)	O	2/3/2012	\$570.0	Seller	4/1/2012
Center Bancorp, Inc. (NJ)	B	Saddle River Valley Bank (NJ)	T	2/2/2012	NA	Seller	8/1/2012
Grandpoint Capital, Inc. (CA)	B	Bank Capital Corporation (AZ)	B	1/31/2012	\$31.7	Seller	12/14/2012
Old National Bancorp (IN)	B	Indiana Community Bancorp (IN)	B	1/25/2012	\$95.5	Seller	9/15/2012
Summit Financial Enterprises, Inc. (FL)	B	Premier Community Bank of the Emerald Coast (FL)	B	12/16/2011	NA	Buyer	12/16/2011
ViewPoint Financial Group, Inc. (TX)	T	Highlands Bancshares, Inc. (TX)	B	12/8/2011	\$84.8	Buyer	4/2/2012
Beneficial Mutual Bancorp, Inc. (MHC)	T	SE Financial Corp. (PA)	T	12/5/2011	\$31.8	Buyer	4/3/2012
Trustmark Corporation (MS)	B	Bay Bank & Trust Co. (FL)	B	11/30/2011	\$22.7	Buyer	3/16/2012
SCJ, Inc. (CA)	B	Manhattan Bancorp (CA)	B	11/22/2011	NA	Seller	5/31/2012
Home BancShares, Inc. (AR)	B	Vision Bank (FL)	B	11/16/2011	\$27.9	Seller	2/16/2012
Sterling Financial Corporation (WA)	B	First Independent Bank (WA)	B	11/7/2011	\$45.7	Seller	2/29/2012
BB&T Corporation (NC)	B	BankAtlantic (FL)	T	11/1/2011	NA	Seller	7/31/2012
1st United Bancorp, Inc. (FL)	B	Anderen Financial, Inc. (FL)	B	10/24/2011	\$38.1	Seller	4/1/2012
Northfield Bancorp, Inc. (MHC)	T	First State Bank (NJ)	B	10/14/2011	NA	Buyer	10/14/2011
Alan J. Kaufman Revocable Living Trust	O	Kimbrell Insurance Group, Inc. (SC)	O	9/30/2011	NA	Seller	9/30/2011
Berkshire Hathaway Inc. (NE)	O	Princeton Insurance Company (NJ)	O	9/28/2011	NA	Seller	12/30/2011
Happy Bancshares, Inc. (TX)	B	Signature Bancshares, Inc. (TX)	B	9/14/2011	NA	Seller	1/1/2012
SKBHC Holdings LLC (AZ)	T	Viking Financial Services Corporation (WA)	B	9/8/2011	\$7.2	Seller	11/30/2011
First PacTrust Bancorp, Inc. (CA)	B	Beach Business Bank (CA)	B	8/31/2011	\$37.6	Seller	7/1/2012
Investors Bancorp, Inc. (MHC)	T	BFS Bancorp, MHC (NY)	T	8/17/2011	\$10.5	Seller	1/6/2012
Old National Bancorp (IN)	B	Integra Bank National Association (IN)	B	7/29/2011	NA	Buyer	7/29/2011
Xenith Bancshares, Inc. (VA)	B	Virginia Business Bank (VA)	B	7/29/2011	NA	Buyer	7/29/2011
Banco do Brasil, S.A. (Brazil)	B	EuroBank (FL)	B	6/14/2011	\$6.0	Seller	1/19/2012
Opus Bank (CA)	B	RMG Capital Corporation (CA)	T	6/6/2011	\$49.2	Seller	10/31/2011
BankUnited, Inc. (FL)	T	Herald National Bank (NY)	B	6/2/2011	\$61.2	Seller	2/29/2012
Hub International Limited (IL)	O	First Southeast Insurance Services, Inc. (SC)	O	5/26/2011	\$38.0	Seller	6/1/2011
Doctors Company, An Interinsurance Exchange (CA)	O	FPIC Insurance Group, Inc. (FL)	O	5/24/2011	\$360.6	Seller	10/19/2011
Horizon Asset Management LLC (NY)	O	Kinetics Asset Management/Kinetics Advisers (NY)	O	4/28/2011	NA	Seller	5/1/2011
Valley National Bancorp (NJ)	B	State Bancorp, Inc. (NY)	B	4/28/2011	\$210.1	Seller	1/1/2012
FNB United Corp. (NC)	B	Bank of Granite Corporation (NC)	B	4/27/2011	\$15.9	Buyer	10/21/2011
Trustmark Corporation (MS)	B	Heritage Banking Group (MS)	B	4/15/2011	NA	Buyer	4/15/2011
Old National Bancorp (IN)	B	Integra Interim National Bank (IN)	O	4/11/2011	\$1.3	Buyer	6/1/2011
Home Bancorp, Inc. (LA)	T	GS Financial Corp. (LA)	T	3/30/2011	\$26.4	Buyer	7/15/2011

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Opus Bank (CA)	B	Cascade Financial Corporation (WA)	B	3/4/2011	\$5.5	Seller	6/30/2011
SCBT Financial Corporation (SC)	B	Habersham Bank (GA)	B	2/18/2011	NA	Buyer	2/18/2011
Cowen Group, Inc. (NY)	O	LaBranche & Co Inc. (NY)	O	2/17/2011	\$156.9	Buyer	6/28/2011
Ocean Shore Holding Co. (NJ)	T	CBHC Financialcorp, Inc. (NJ)	T	2/15/2011	\$11.9	Buyer	8/1/2011
CBM Florida Holding Company (FL)	B	First Community Bank of America (FL)	T	2/11/2011	\$10.0	Seller	5/31/2011
Bridge Bancorp, Inc. (NY)	B	Hamptons State Bank (NY)	B	2/8/2011	\$5.8	Seller	5/27/2011
Snyder Group (PA)	O	NexTier Incorporated (PA)	B	2/2/2011	NA	Seller	4/19/2011
People's United Financial, Inc. (CT)	T	Danvers Bancorp, Inc. (MA)	T	1/20/2011	\$475.1	Seller	6/30/2011
Comerica Incorporated (TX)	B	Sterling Bancshares, Inc. (TX)	B	1/18/2011	\$789.4	Buyer	7/28/2011
Berkshire Hills Bancorp, Inc. (MA)	T	Legacy Bancorp, Inc. (MA)	T	12/21/2010	\$123.5	Buyer	7/21/2011
Toronto-Dominion Bank (Canada)	B	Chrysler Financial Corp. (MI)	O	12/21/2010	\$6,574.1	Seller	4/1/2011
United Bankshares, Inc. (WV)	B	Centra Financial Holdings, Inc. (WV)	B	12/16/2010	\$167.9	Buyer	7/8/2011
United Fire & Casualty Company (IA)	O	Mercer Insurance Group, Inc. (NJ)	O	11/30/2010	\$191.5	Seller	3/28/2011
First Marblehead Corporation (MA)	O	Tuition Management Systems, Inc. (RI)	O	11/22/2010	\$47.0	Buyer	12/31/2010
VIST Financial Corp. (PA)	B	Alliegance Bank of North America (PA)	B	11/19/2010	NA	Buyer	11/19/2010
SKBHC Holdings, LLC (CA)	B	AmericanWest Bank (WA)	B	10/27/2010	\$6.5	Seller	12/20/2010
Community Bank System, Inc. (NY)	B	Wilber Corporation (NY)	B	10/25/2010	\$103.4	Seller	4/8/2011
Modern Capital Partners L.P. (NY)	B	Madison National Bancorp Inc. (NY)	B	10/22/2010	\$33.8	Seller	4/2/2012
Midland States Bancorp, Inc. (IL)	B	Westbridge Bank and Trust (MO)	B	10/15/2010	NA	Buyer	10/15/2010
Chemung Financial Corporation (NY)	B	Fort Orange Financial Corp. (NY)	B	10/15/2010	\$30.9	Buyer	4/8/2011
Berkshire Hills Bancorp, Inc. (MA)	T	Rome Bancorp, Inc. (NY)	T	10/12/2010	\$78.1	Seller	4/1/2011
Old National Bancorp (IN)	B	Monroe Bancorp (IN)	B	10/6/2010	\$90.1	Buyer	1/1/2011
Brown & Brown, Inc. (FL)	O	T.R. Jones & Company (FL)	O	10/1/2010	\$14.6	Seller	10/1/2010
Investor group	O	Bay Cities National Bank (CA)	B	9/7/2010	NA	Buyer	9/30/2010
ProAssurance Corporation (AL)	O	American Physicians Service Group, Inc. (TX)	O	9/1/2010	\$228.9	Buyer	11/30/2010
Urban Partnership Bank (IL)	B	ShoreBank (IL)	B	8/20/2010	NA	Buyer	8/20/2010
First Niagara Financial Group, Inc. (NY)	B	NewAlliance Bancshares, Inc. (CT)	T	8/19/2010	\$1,524.6	Buyer	4/15/2011
First Midwest Bancorp, Inc. (IL)	B	Palos Bank and Trust Company (IL)	B	8/13/2010	NA	Buyer	8/13/2010
F.N.B. Corporation (PA)	B	Comm Bancorp, Inc. (PA)	B	8/9/2010	\$75.7	Seller	1/1/2011
People's United Financial, Inc. (CT)	T	LSB Corporation (MA)	T	7/15/2010	\$96.0	Seller	11/30/2010
People's United Financial, Inc. (CT)	T	Smithtown Bancorp, Inc. (NY)	B	7/15/2010	\$56.4	Seller	11/30/2010
Eastern Bank Corporation (MA)	B	Wainwright Bank & Trust Company (MA)	B	6/29/2010	\$162.8	Seller	11/17/2010
North American Financial Holdings, Inc. (FL)	B	TIB Financial Corp. (FL)	B	6/29/2010	NA	Seller	9/30/2010
WSFS Financial Corporation (DE)	T	Christiana Bank & Trust Company (DE)	B	6/24/2010	\$34.5	Buyer	12/3/2010
Community Trust Bancorp, Inc. (KY)	B	Lafollette First National Corporation (TN)	B	6/8/2010	\$16.1	Buyer	11/17/2010
Industrial and Commercial Bank of China Limited (China)	O	BNP Paribas SA - Prime Dealer Services unit ()	O	6/5/2010	NA	Buyer	10/31/2010
Kearny Financial Corp. (MHC)	T	Central Jersey Bancorp (NJ)	B	5/25/2010	\$83.6	Seller	11/30/2010
FirstMerit Corporation (OH)	B	Midwest Bank and Trust Company (IL)	B	5/14/2010	NA	Buyer	5/14/2010
Ford Financial Fund, L.P. (TX)	O	Pacific Capital Bancorp (CA)	B	4/29/2010	NA	Seller	8/31/2010
Stifel Financial Corp. (MO)	O	Thomas Weisel Partners Group, Inc. (CA)	O	4/26/2010	\$275.2	Buyer	7/1/2010

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Source: SNL Financial

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
First Midwest Bancorp, Inc. (IL)	B	Peotone Bank & Trust Company (IL)	B	4/23/2010	NA	Buyer	4/23/2010
Donegal Financial Services Corp. (PA)	T	Union National Financial Corporation (PA)	B	4/20/2010	\$25.2	Seller	5/6/2011
Home Bancorp, Inc. (LA)	T	Statewide Bank (LA)	B	3/12/2010	NA	Buyer	3/12/2010
Total System Services, Inc. (GA)	O	First National of Nebraska, Inc. - FNMS Holding, LLC (NE)	O	3/1/2010	\$150.5	Seller	4/1/2010
FirstMerit Corporation (OH)	B	George Washington Savings Bank (IL)	T	2/19/2010	NA	Buyer	2/19/2010
SCBT Financial Corporation (SC)	B	Community Bank & Trust (GA)	B	1/29/2010	NA	Buyer	1/29/2010
Washington Federal, Inc. (WA)	T	Horizon Bank (WA)	B	1/8/2010	NA	Buyer	1/8/2010
Tower Bancorp, Inc. (PA)	B	First Chester County Corporation (PA)	B	12/28/2009	\$49.8	Seller	12/10/2010
PNBK Holdings LLC	B	Patriot National Bancorp, Inc. (CT)	B	12/17/2009	NA	Seller	10/15/2010
Affiliated Managers Group, Inc. (MA)	O	Highbury Financial Inc. (CO)	O	12/14/2009	\$145.0	Seller	4/15/2010
Bryn Mawr Bank Corporation (PA)	B	First Keystone Financial, Inc. (PA)	T	11/3/2009	\$33.6	Seller	7/1/2010
Aon Corporation (IL)	O	Carpenter Moore Insurance Services Inc. (NY)	O	10/26/2009	NA	Seller	10/31/2009
Ares Capital Corporation (NY)	O	Allied Capital Corporation (DC)	O	10/26/2009	\$906.4	Seller	4/1/2010
Union Savings Bank (CT)	T	First Litchfield Financial Corporation (CT)	B	10/26/2009	\$36.9	Buyer	4/7/2010
Investor group	O	First Republic Bank operations (CA)	B	10/21/2009	NA	Buyer	6/30/2010
Huntington Bancshares Incorporated (OH)	B	Warren Bank (MI)	B	10/2/2009	NA	Buyer	10/2/2009
Fairfax Financial Holdings Limited (Canada)	O	OdysseyRe Holdings Corp. (CT)	O	9/18/2009	\$1,049.4	Seller	10/21/2009
Investor group	O	Gibraltar Private Bank & Trust Co. (FL)	T	9/17/2009	\$93.0	Buyer	9/17/2009
MB Financial, Inc. (IL)	B	Corus Bank, National Association (IL)	B	9/11/2009	NA	Buyer	9/11/2009
First Financial Bancorp. (OH)	B	Peoples Community Bank (OH)	T	7/31/2009	NA	Buyer	7/31/2009
FPIC Insurance Group, Inc. (FL)	O	Advocate, MD Financial Group Inc. (TX)	O	7/30/2009	\$47.6	Buyer	11/13/2009
Aflac Incorporated (GA)	O	Continental American Insurance Group (SC)	O	7/29/2009	\$100.0	Buyer	10/1/2009
First Niagara Financial Group, Inc. (NY)	T	Harleysville National Corporation (PA)	B	7/26/2009	\$299.2	Buyer	4/9/2010
Danvers Bancorp, Inc. (MA)	T	Beverly National Corporation (MA)	B	6/17/2009	\$62.0	Seller	10/30/2009
Investor group	O	Cowen Group, Inc. (NY)	O	6/4/2009	NA	Seller	11/2/2009
Carolina Trust Bank (NC)	B	Carolina Commerce Bank (NC)	B	6/3/2009	\$4.9	Buyer	10/15/2009
Four Oaks Fincorp, Inc. (NC)	B	Nuestro Banco (NC)	B	4/30/2009	\$1.9	Seller	12/31/2009
First Savings Financial Group, Inc. (IN)	T	Community First Bank (IN)	B	4/29/2009	\$20.5	Seller	9/30/2009
First Community Bancshares, Inc. (VA)	B	TriStone Community Bank (NC)	B	4/2/2009	\$10.4	Buyer	7/30/2009
Hantz Holdings, Inc. (MI)	B	Davison State Bank (MI)	B	3/18/2009	\$3.0	Seller	4/30/2010
BB&T Corporation (NC)	B	TAPCO Underwriters, Inc. (NC)	O	12/19/2008	NA	Seller	12/31/2008
M&T Bank Corporation (NY)	B	Provident Bankshares Corporation (MD)	B	12/19/2008	\$317.7	Seller	5/23/2009
BMC Bancshares, Inc. (TX)	B	First National Bank, Graford (TX)	B	12/19/2008	\$5.5	Buyer	2/17/2009
Chemung Financial Corporation (NY)	B	Canton Bancorp, Inc. (PA)	B	12/17/2008	\$7.7	Seller	5/29/2009
MatlinPatterson, LLC (NY)	O	Flagstar Bancorp, Inc. (MI)	T	12/17/2008	NA	Buyer	1/30/2009
Nationwide Exchange Services Inc. (CA)	O	J.P. Morgan Property Exchange Inc (MA)	O	11/6/2008	NA	Buyer	11/6/2008
IntercontinentalExchange, Inc. (GA)	O	Clearing Corporation (IL)	O	10/30/2008	\$106.7	Seller	3/6/2009
PNC Financial Services Group, Inc. (PA)	B	National City Corporation (OH)	B	10/24/2008	\$4,618.8	Buyer	12/31/2008
MBT Financial Corp. (MI)	B	Main Street Bank (MI)	B	10/10/2008	NA	Buyer	10/10/2008
Hampton Roads Bankshares, Inc. (VA)	B	Gateway Financial Holdings, Inc. (VA)	B	9/24/2008	\$66.0	Seller	12/31/2008

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Source: SNL Financial

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
First Chester County Corporation (PA)	B	American Home Bank, National Association (PA)	B	9/18/2008	\$12.1	Seller	12/31/2008
Moneris Solutions Corporation (Canada)	O	Humboldt Merchant Services, LP (CA)	O	9/18/2008	NA	Seller	11/18/2008
Private Investor - James C. France (FL)	O	CenterBank, Inc. (FL)	B	9/17/2008	\$12.0	Seller	11/25/2008
First Merchants Corporation (IN)	B	Lincoln Bancorp (IN)	B	9/3/2008	\$83.9	Seller	12/31/2008
Glacier Bancorp, Inc. (MT)	B	Bank of the San Juans Bancorporation (CO)	B	8/19/2008	\$20.4	Seller	12/1/2008
Investor group	O	Community Bank of Orange, National Association (NY)	B	7/21/2008	\$0.4	Seller	10/6/2008
Willis Group Holdings Limited (United Kingdom)	O	Hilb Rogal & Hobbs Company (VA)	O	6/8/2008	\$1,706.9	Seller	10/1/2008
Central Valley Community Bancorp (CA)	B	Service 1st Bancorp (CA)	B	5/28/2008	\$18.4	Seller	11/12/2008
Harleysville National Corporation (PA)	B	Willow Financial Bancorp, Inc. (PA)	T	5/21/2008	\$139.6	Seller	12/5/2008
CSB Bancorp, Inc. (OH)	B	Indian Village Bancorp, Inc. (OH)	T	5/14/2008	\$7.0	Buyer	10/31/2008
Knight Capital Group, Inc. (NJ)	O	Libertas Holdings, LLC (CT)	O	5/6/2008	\$150.1	Buyer	7/11/2008
Savings Bank of Maine (ME)	T	Rivergreen Bank (ME)	B	4/24/2008	\$13.0	Seller	9/19/2008
CapitalSource Inc. (MD)	O	Retail deposits and assets (CA)	B	4/14/2008	\$162.0	Seller	7/25/2008
MS Financial, Inc. (TX)	B	Studebaker Worthington Leasing Corp. (NY)	O	4/9/2008	NA	Seller	6/2/2008
First Place Financial Corp. (OH)	T	OC Financial, Inc. (OH)	O	4/2/2008	\$6.0	Buyer	6/27/2008
Rodman & Renshaw Capital Group, Inc. (NY)	O	Miller Mathis & Company, LLC (NY)	O	3/24/2008	\$9.4	Seller	3/24/2008
Valley National Bancorp (NJ)	B	Greater Community Bancorp (NJ)	B	3/19/2008	\$137.7	Seller	7/1/2008
CME Group Inc. (IL)	O	NYMEX Holdings, Inc. (NY)	O	3/17/2008	\$7,658.5	Seller	8/22/2008
Eastern Bank Corporation (MA)	B	MASSBANK Corp. (MA)	T	3/10/2008	\$171.9	Buyer	9/3/2008
MainSource Financial Group, Inc. (IN)	B	1st Independence Financial Group, Inc. (KY)	B	2/27/2008	\$38.0	Seller	8/29/2008
F.N.B. Corporation (PA)	B	Iron & Glass Bancorp, Inc. (PA)	B	2/15/2008	\$78.0	Buyer	8/16/2008
IntercontinentalExchange, Inc. (GA)	O	YellowJacket Software, Inc (NY)	O	1/31/2008	NA	Seller	2/13/2008
Ascension Insurance, Inc. (MO)	O	Pan American Underwriters Inc. (CA)	O	1/25/2008	\$50.0	Seller	2/21/2008
Bank of America Corporation (NC)	B	Countrywide Financial Corporation (CA)	T	1/11/2008	\$2,517.8	Seller	7/1/2008
MutualFirst Financial, Inc. (IN)	T	MFB Corp. (IN)	T	1/8/2008	\$40.5	Buyer	7/18/2008
S&T Bancorp, Inc. (PA)	B	IBT Bancorp, Inc. (PA)	B	12/17/2007	\$180.9	Seller	6/6/2008
Eagle Bancorp, Inc. (MD)	B	Fidelity & Trust Financial Corporation (MD)	B	12/2/2007	\$13.7	Buyer	8/31/2008
Anita Bancorporation (IA)	B	MetaBank West Central (IA)	B	11/29/2007	\$8.2	Seller	3/28/2008
Knight Capital Group, Inc. (NJ)	O	EdgeTrade, Inc. (NY)	O	11/19/2007	\$57.3	Buyer	1/14/2008
Tompkins Financial Corporation (NY)	B	Sleepy Hollow Bancorp, Inc. (NY)	B	11/13/2007	\$30.2	Seller	5/8/2008
Highland Bancshares, Inc. (MN)	B	Ridgedale Financial Services, Inc. (MN)	B	10/18/2007	\$19.9	Buyer	3/25/2008
PMA Capital Corporation (PA)	O	Midlands Management Corporation (OK)	O	10/1/2007	\$44.5	Seller	10/1/2007
First Interstate BancSystem, Inc. (MT)	B	First Western Banks (SD)	B	9/18/2007	\$248.1	Seller	1/10/2008
ISB Financial Corporation (IA)	B	MidWestOne Financial Group, Inc. (IA)	B	9/11/2007	\$64.4	Seller	3/14/2008
First Niagara Financial Group, Inc. (NY)	T	Great Lakes Bancorp, Inc. (NY)	T	9/9/2007	\$141.6	Seller	2/15/2008
National Penn Bancshares, Inc. (PA)	B	KNBT Bancorp, Inc. (PA)	T	9/6/2007	\$480.5	Seller	2/1/2008
Community Bankers Acquisition Corp. (VA)	B	TransCommunity Financial Corporation (VA)	B	9/5/2007	\$48.7	Seller	5/31/2008
W.R. Berkley Corporation (CT)	O	CGH Insurance Group, Inc. (AL)	O	8/31/2007	\$30.0	Seller	10/4/2007
SCBT Financial Corporation (SC)	B	TSB Financial Corporation (NC)	B	8/29/2007	\$40.2	Buyer	11/30/2007
Pinnacle Financial Partners, Inc. (TN)	B	Mid-America Bancshares, Inc. (TN)	B	8/15/2007	\$224.9	Buyer	11/30/2007

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Camden National Corporation (ME)	B	Union Bankshares Company (ME)	B	8/13/2007	\$63.2	Buyer	1/3/2008
LCNB Corp. (OH)	B	Sycamore National Bank (OH)	B	8/13/2007	\$9.3	Seller	12/20/2007
Fidelity Homestead Savings Bank (LA)	T	Your Bank (LA)	B	8/10/2007	\$7.8	Buyer	11/15/2007
First Banks, Inc. (MO)	B	Coast Financial Holdings, Inc. (FL)	B	8/3/2007	\$12.1	Seller	11/30/2007
Investors Bancorp, MHC (NJ)	B	Summit Federal Bankshares, MHC (NJ)	T	8/3/2007	NA	Seller	6/6/2008
Kinecta Federal Credit Union (CA)	O	Navicert Financial, Inc. (CA)	O	8/1/2007	\$45.0	Buyer	8/15/2007
Virginia Financial Group, Inc. (VA)	B	FNB Corporation (VA)	B	7/26/2007	\$201.7	Buyer	2/28/2008
PNC Financial Services Group, Inc. (PA)	B	Sterling Financial Corporation (PA)	B	7/19/2007	\$537.4	Buyer	4/4/2008
M&T Bank Corporation (NY)	B	Partners Trust Financial Group, Inc. (NY)	T	7/18/2007	\$555.8	Seller	11/30/2007
Marshall & Ilsley Corporation (WI)	B	First Indiana Corporation (IN)	B	7/8/2007	\$540.1	Seller	1/2/2008
Shinhan Financial Group Co., Ltd. (South Korea)	B	North Atlanta National Bank (GA)	B	6/29/2007	\$29.0	Seller	11/30/2007
Banner Corporation (WA)	B	NCW Community Bank (WA)	B	6/27/2007	\$18.5	Buyer	10/10/2007
Madison Dearborn Partners LLC (IL)	O	Nuveen Investments, Inc. (IL)	O	6/19/2007	\$5,759.7	Seller	11/13/2007
CIT Group Inc. (NY)	O	Edgeview Partners, LLC (NC)	O	6/18/2007	NA	Seller	7/23/2007
Porter Bancorp, Inc. (KY)	B	Ohio County Bancshares, Inc. (KY)	B	6/16/2007	\$12.0	Buyer	10/13/2007
Bangor Bancorp, MHC (ME)	B	Pepperell Bancshares Financial Group, Inc. (ME)	B	6/1/2007	\$10.0	Buyer	7/31/2007
Cantor Fitzgerald LP (NY)	O	eSpeed, Inc. (NY)	O	5/29/2007	NA	Seller	4/1/2008
Heritage Oaks Bancorp (CA)	B	Business First National Bank (CA)	B	5/29/2007	\$18.9	Seller	10/12/2007
BancTrust Financial Group, Inc. (AL)	B	Peoples BancTrust Company, Inc. (AL)	B	5/21/2007	\$139.5	Seller	10/15/2007
First State Bancshares, Inc. (MO)	B	Progress Bancshares, Incorporated (MO)	B	5/17/2007	\$23.4	Seller	9/14/2007
Harleysville National Corporation (PA)	B	East Penn Financial Corporation (PA)	B	5/15/2007	\$85.6	Seller	11/16/2007
Berkshire Hills Bancorp, Inc. (MA)	T	Factory Point Bancorp, Inc. (VT)	B	5/14/2007	\$80.0	Buyer	9/21/2007
New York Community Bancorp, Inc. (NY)	T	Synergy Financial Group, Inc. (NJ)	T	5/13/2007	\$181.7	Seller	10/1/2007
Wells Fargo & Company (CA)	B	Greater Bay Bancorp (CA)	B	5/4/2007	\$1,476.9	Seller	10/1/2007
Regions Financial Corporation (AL)	B	Shattuck Hammond Partners, LLC (NY)	O	5/3/2007	\$25.0	Seller	6/14/2007
Farallon Capital Management, LLC (CA)	O	Affordable Residential Communities Inc. - Manufactured home community business	O	4/9/2007	\$1,850.0	Seller	7/31/2007
Columbia Banking System, Inc. (WA)	B	Mountain Bank Holding Company (WA)	B	3/28/2007	\$60.0	Seller	7/23/2007
City National Corporation (CA)	B	Lydian Wealth Management Company, LLC (MD)	O	3/27/2007	NA	Seller	5/1/2007
Hub International Limited (IL)	O	BNC Insurance Services, Inc. (AZ)	O	3/14/2007	\$37.3	Seller	6/1/2007
Flexpoint Partners, LLC (IL)	O	Norwich Group, Inc. (PA)	O	3/7/2007	NA	Seller	3/7/2007
Macquarie Bank Limited (Australia)	B	Giuliani Capital Advisors LLC (NY)	O	3/5/2007	NA	Seller	4/13/2007
Boston Private Financial Holdings, Inc. (MA)	B	Charter Financial Corporation (WA)	B	3/3/2007	\$69.6	Buyer	7/1/2007
1st Pacific Bancorp (CA)	B	Landmark National Bank (CA)	B	2/22/2007	\$23.1	Buyer	7/1/2007
Ridgewood Savings Bank (NY)	T	City & Suburban Financial Corporation (NY)	T	2/22/2007	\$119.1	Seller	7/12/2007
Banco Bilbao Vizcaya Argentaria, S.A. (Spain)	B	Compass Bancshares, Inc. (AL)	B	2/16/2007	\$9,484.6	Seller	9/7/2007
United Community Banks, Inc. (GA)	B	Gwinnett Commercial Group, Inc. (GA)	B	2/5/2007	\$205.5	Buyer	6/1/2007
United Bankshares, Inc. (WV)	B	Premier Community Bankshares, Inc. (VA)	B	1/26/2007	\$187.9	Buyer	7/14/2007
WGNB Corp. (GA)	B	First Haralson Corporation (GA)	B	1/22/2007	\$44.8	Buyer	7/1/2007
Superior Bancorp (AL)	T	People's Community Bancshares, Inc. (FL)	B	1/18/2007	\$59.9	Buyer	7/27/2007
Willow Financial Bancorp, Inc. (PA)	T	BeneServ, Inc. (PA)	O	1/11/2007	\$5.5	Buyer	3/30/2007

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
UCBH Holdings, Inc. (CA)	B	CAB Holding, LLC (DE)	B	1/10/2007	\$132.9	Buyer	5/23/2007
Citizens & Northern Corporation (PA)	B	Citizens Bancorp, Inc. (PA)	B	12/21/2006	\$28.2	Buyer	5/1/2007
Huntington Bancshares Incorporated (OH)	B	Sky Financial Group, Inc. (OH)	B	12/20/2006	\$3,315.4	Seller	7/1/2007
Banner Corporation (WA)	B	San Juan Financial Holding Company (WA)	B	12/18/2006	\$36.6	Buyer	5/1/2007
Central Banccompany (MO)	B	Twenty-First Century Financial Services Company (OK)	B	12/18/2006	\$66.1	Buyer	4/2/2007
Merrimack Bancorp MHC (NH)	B	Bow Mills Bank & Trust (NH)	B	12/14/2006	\$22.4	Buyer	5/1/2007
Sandy Spring Bancorp, Inc. (MD)	B	CN Bancorp, Inc. (MD)	B	12/13/2006	\$40.8	Seller	5/31/2007
Banner Corporation (WA)	B	F&M Bank (WA)	B	12/11/2006	\$84.8	Buyer	5/1/2007
First Fidelity Bancorp, Inc. (OK)	B	Western Security Holding Co., Ltd. (AZ)	B	11/20/2006	NA	Seller	6/23/2007
Toronto-Dominion Bank (Canada)	B	TD Banknorth Inc. (ME)	B	11/19/2006	\$3,200.6	Seller	4/20/2007
TIB Financial Corp. (FL)	B	Bank of Venice (FL)	B	11/13/2006	\$16.6	Buyer	4/30/2007
Person Worldwide, Inc. (TX)	O	Goldenberg, Hehmeyer & Company (IL)	O	11/6/2006	\$33.0	Seller	2/16/2007
New York Community Bancorp, Inc. (NY)	T	PennFed Financial Services, Inc. (NJ)	T	11/2/2006	\$287.4	Seller	4/2/2007
AEGON N.V. (Netherlands)	O	Clark, Inc. (IL)	O	11/1/2006	\$314.1	Seller	3/9/2007
Rabobank Nederland (Netherlands)	B	Mid-State Bancshares (CA)	B	11/1/2006	\$850.4	Seller	5/1/2007
Royal Bank of Scotland Group plc (United Kingdom)	B	GreatBanc, Inc. (IL)	B	10/30/2006	\$167.0	Seller	2/1/2007
Old National Bancorp (IN)	B	St. Joseph Capital Corporation (IN)	B	10/21/2006	\$77.3	Buyer	2/1/2007
Chemung Financial Corporation (NY)	B	Partners Trust Financial Group, Inc. - Trust department (NY)	O	10/11/2006	\$5.2	Seller	5/3/2007
PNC Financial Services Group, Inc. (PA)	B	Mercantile Bankshares Corporation (MD)	B	10/8/2006	\$5,999.4	Seller	3/2/2007
Affordable Residential Communities Inc. (CO)	O	NLASCO, Inc. (TX)	O	10/6/2006	\$119.1	Buyer	1/31/2007
Doctors Company, an Interinsurance Exchange (CA)	O	OHIC Insurance Company (OH)	O	10/5/2006	\$94.0	Seller	1/10/2007
Investor group	O	Capital & Technology Advisors, Inc. (NY)	O	10/1/2006	\$9.6	Seller	10/1/2006
AJB Ventures Inc.	O	Administrators for the Professions, Inc. (NY)	O	9/29/2006	\$46.0	Seller	9/29/2006
BMO Financial Group (Canada)	B	First National Bank & Trust Company (IN)	B	9/26/2006	\$345.0	Seller	1/4/2007
First Busey Corporation (IL)	B	Main Street Trust, Inc. (IL)	B	9/20/2006	\$307.0	Seller	7/31/2007
Sterling Financial Corporation (WA)	B	Northern Empire Bancshares (CA)	B	9/17/2006	\$324.6	Seller	2/28/2007
Conestoga Bancorp, Inc. (PA)	B	PSB Bancorp, Inc. (PA)	B	8/30/2006	\$92.2	Buyer	4/2/2007
Management Group	O	BenefitMall (TX)	O	8/22/2006	NA	Buyer	8/22/2006
National City Corporation (OH)	B	SSG Capital Advisors, LP (PA)	O	8/10/2006	NA	Seller	8/10/2006
Community Bank System, Inc. (NY)	B	ONB Corporation (NY)	B	8/2/2006	\$15.7	Seller	12/1/2006
Bradford Bancorp, Inc. (MD)	T	Valley Bancorp, Incorporated (MD)	T	7/28/2006	\$9.6	Buyer	1/19/2007
National City Corporation (OH)	B	Harbor Florida Bancshares, Inc. (FL)	T	7/10/2006	\$1,104.1	Seller	12/1/2006
UnionBancorp, Inc. (IL)	B	Centrue Financial Corporation (IL)	B	6/30/2006	\$49.9	Buyer	11/13/2006
Community Bancorp (NV)	B	Valley Bancorp (NV)	B	6/28/2006	\$137.4	Seller	10/13/2006
Barclays PLC (United Kingdom)	B	HomeEq Servicing Corp. (CA)	O	6/22/2006	\$479.0	Seller	11/1/2006
National Mercantile Bancorp (CA)	B	FCB Bancorp (CA)	B	6/15/2006	\$78.3	Buyer	3/12/2007
Sterling Financial Corporation (WA)	B	FirstBank NW Corp. (WA)	T	6/4/2006	\$183.3	Seller	11/30/2006
Citizens First Corporation (KY)	B	Kentucky Banking Centers (KY)	B	6/1/2006	\$20.0	Buyer	11/30/2006
First Charter Corporation (NC)	B	GBC Bancorp, Inc. (GA)	B	6/1/2006	\$104.1	Seller	11/1/2006
First Republic Bank (CA)	B	BWC Financial Corp. (CA)	B	5/20/2006	\$164.9	Seller	10/13/2006

(1) For pending transactions, deal value is as of announcement. For completed transactions, deal value is as of close.

Source: SNL Financial

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Banc Corporation (AL)	T	Community Bancshares, Inc. (AL)	B	4/29/2006	\$92.3	Buyer	11/7/2006
ChoiceOne Financial Services, Inc. (MI)	B	Valley Ridge Financial Corporation (MI)	B	4/25/2006	\$27.9	Buyer	11/1/2006
Washington Mutual, Inc. (WA)	T	Commercial Capital Bancorp, Inc. (CA)	T	4/23/2006	\$993.2	Seller	10/1/2006
Security Bank Corporation (GA)	B	Homestead Bank (GA)	B	4/19/2006	\$50.0	Buyer	7/31/2006
Vineyard National Bancorp (CA)	B	Rancho Bank (CA)	B	4/19/2006	\$57.8	Seller	7/31/2006
Emprise Financial Corporation (KS)	B	Prairie Capital, Inc. (KS)	B	4/17/2006	\$25.9	Seller	7/24/2006
Allegheny Valley Bancorp, Inc. (PA)	B	RSV Bancorp, Inc. (PA)	T	4/13/2006	\$16.6	Seller	9/8/2006
Trustmark Corporation (MS)	B	Republic Bancshares of Texas, Inc. (TX)	B	4/13/2006	\$204.5	Buyer	8/25/2006
Rush Financial Technologies, Inc. (TX)	O	TAL Financial Services, LLC - TAL subsidiaries (IL)	O	3/30/2006	\$25.0	Seller	5/17/2006
Mercantile Bankshares Corporation (MD)	B	James Monroe Bancorp, Inc. (VA)	B	3/27/2006	\$135.0	Buyer	7/17/2006
Capital One Financial Corporation (VA)	O	North Fork Bancorporation, Inc. (NY)	B	3/12/2006	\$13,297.3	Seller	12/1/2006
Bancshares of Florida, Inc. (FL)	B	Bristol Bank (FL)	B	3/7/2006	\$20.9	Seller	8/25/2006
Banc Corporation (AL)	T	Kensington Bankshares, Inc. (FL)	B	3/6/2006	\$73.3	Buyer	8/31/2006
Sterling Financial Corporation (WA)	B	Lynnwood Financial Group (WA)	T	2/12/2006	\$71.7	Seller	7/5/2006
Umpqua Holdings Corporation (OR)	B	Western Sierra Bancorp (CA)	B	2/7/2006	\$351.6	Seller	6/2/2006
Sky Financial Group, Inc. (OH)	B	Waterfield Mortgage Co., Inc. (IN)	T	2/3/2006	\$323.1	Buyer	10/17/2006
First Place Financial Corp. (OH)	T	Northern Savings & Loan Company (OH)	T	1/27/2006	\$64.9	Seller	6/27/2006
Mercantil Servicios Financieros (Venezuela)	B	Florida Savings Bank (FL)	T	1/26/2006	NA	Seller	5/5/2006
Knight Capital Group, Inc. (NJ)	O	Hotspot FX Inc. (NJ)	O	1/24/2006	\$77.5	Buyer	4/1/2006
Brooke Corporation (KS)	O	Generations Bank (MO)	T	1/23/2006	\$10.1	Buyer	1/8/2007
Merrill Lynch & Co., Inc. (NY)	O	Wave Securities, LLC (IL)	O	1/23/2006	NA	Seller	3/3/2006
Santander BanCorp (PR)	B	Wells Fargo & Company - Island Finance Puerto Rico, Inc. (CA)	O	1/22/2006	\$742.0	Buyer	2/28/2006
First Banks, Inc. (MO)	B	First Independent National Bank (TX)	B	1/18/2006	\$19.2	Seller	5/1/2006
Western Alliance Bancorporation (NV)	B	Bank of Nevada (NV)	B	1/16/2006	\$74.0	Seller	4/28/2006
Hometown Banking Company Inc. (FL)	B	First of Homestead, Inc. (FL)	B	1/6/2006	\$55.5	Seller	7/18/2006
Western Alliance Bancorporation (NV)	B	Intermountain First Bancorp (NV)	B	12/30/2005	\$126.7	Buyer	3/31/2006
Flushing Financial Corporation (NY)	T	Atlantic Liberty Financial Corp (NY)	T	12/20/2005	\$43.2	Seller	6/30/2006
First Midwest Bancorp, Inc. (IL)	B	Bank Calumet, Inc. (IN)	B	12/12/2005	\$307.0	Buyer	3/31/2006
Summit Bank Corporation (GA)	B	Concord Bank, National Association (TX)	B	12/8/2005	\$23.7	Buyer	4/1/2006
BankFinancial Corporation (IL)	T	University National Bank (IL)	B	11/29/2005	\$23.9	Buyer	4/5/2006
Security Bank Corporation (GA)	B	Neighbors Bancshares, Inc. (GA)	B	11/22/2005	\$32.4	Buyer	3/31/2006
Prosperity Bancshares, Inc. (TX)	B	SNB Bancshares, Inc. (TX)	B	11/16/2005	\$238.8	Buyer	4/1/2006
Union Bankshares Corporation (VA)	B	Prosperity Bank & Trust Company (VA)	B	10/31/2005	\$36.0	Seller	4/1/2006
Bay View Capital Corporation (CA)	O	Great Lakes Bancorp, Inc. (NY)	T	10/26/2005	\$89.1	Seller	5/1/2006
Commercial Capital Bancorp Inc. (CA)	T	CalNet Business Bank, National Association (CA)	B	10/20/2005	\$34.8	Seller	3/3/2006
Rabobank Nederland (Netherlands)	B	Central Coast Bancorp (CA)	B	10/12/2005	\$371.4	Seller	1/31/2006
New York Community Bancorp, Inc. (NY)	T	Atlantic Bank of New York (NY)	B	10/11/2005	\$400.0	Seller	4/28/2006
Nutmeg Financial MHC, Inc. (CT)	T	Castle Bank & Trust Company (CT)	B	10/7/2005	\$8.0	Buyer	4/28/2006
Castle Creek Capital III LLC (CA)	B	LDF Incorporated (IL)	B	9/20/2005	\$53.2	Seller	5/4/2006
Compass Bancshares, Inc. (AL)	B	TexasBanc Holding Company (TX)	B	9/17/2005	\$480.7	Seller	3/24/2006

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Source: SNL Financial

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Frontier Financial Corporation (WA)	B	Northstar Financial Corporation (WA)	B	9/12/2005	\$51.7	Seller	1/31/2006
Security Bank Corporation (GA)	B	Rivoli Bancorp, Inc. (GA)	B	9/9/2005	\$40.5	Buyer	12/31/2005
National Penn Bancshares, Inc. (PA)	B	Nittany Financial Corp. (PA)	T	9/6/2005	\$97.4	Buyer	1/26/2006
Sun Bancorp, Inc. (NJ)	B	Advantage Bank (NJ)	B	8/25/2005	\$35.8	Seller	1/19/2006
Pacific Continental Corporation (OR)	B	NWB Financial Corporation (WA)	B	8/17/2005	\$39.0	Buyer	11/30/2005
Central Pacific Financial Corp. (HI)	B	Hawaii HomeLoans Inc. (HI)	O	8/17/2005	\$11.9	Buyer	8/17/2005
Salem Five Cents Savings Bank (MA)	T	Heritage Co-operative Bank (MA)	T	8/11/2005	NA	Buyer	2/10/2006
First Republic Bank (CA)	B	First Signature Bank & Trust Company (NH)	B	8/3/2005	\$26.8	Buyer	1/31/2006
New York Community Bancorp, Inc. (NY)	T	Long Island Financial Corp. (NY)	B	8/1/2005	\$62.9	Seller	12/30/2005
Commerce Bancorp, Inc. (NJ)	B	Palm Beach County Bank (FL)	B	7/25/2005	\$116.8	Buyer	12/5/2005
BNP Paribas Group (France)	B	FundQuest, Inc. (MA)	O	6/28/2005	\$100.0	Seller	8/19/2005
BNP Paribas Group (France)	B	Commercial Federal Corporation (NE)	T	6/13/2005	\$1,339.2	Seller	12/2/2005
FLAG Financial Corporation (GA)	B	First Capital Bancorp, Inc. (GA)	B	5/26/2005	\$138.6	Buyer	11/21/2005
HSBC Holdings, plc (United Kingdom)	B	Atlantic Advisors LLC (CT)	O	5/13/2005	\$9.0	Seller	6/1/2005
Peoples Community Bancorp, Inc. (OH)	T	PFS Bancorp, Inc. (IN)	T	5/4/2005	\$34.7	Seller	12/16/2005
Cowlitz Bancorporation (WA)	B	AEA Bancshares, Inc. (WA)	B	5/3/2005	\$7.9	Seller	10/31/2005
Mercer Insurance Group, Inc. (NJ)	O	Financial Pacific Insurance Group, Inc. (CA)	O	4/29/2005	\$40.9	Buyer	10/1/2005
Venture Financial Group (WA)	B	Washington Commercial Bancorp (WA)	B	4/21/2005	\$26.8	Buyer	9/2/2005
Boston Private Financial Holdings, Inc. (MA)	B	Gibraltar Financial Corp. (FL)	T	4/18/2005	\$259.9	Seller	10/1/2005
Newport Federal Savings Bank (RI)	T	Westerly Savings Bank (RI)	T	4/9/2005	NA	Buyer	10/15/2005
Knight Trading Group, Inc. (NJ)	O	Direct Trading Institutional, Inc. (TX)	O	4/4/2005	\$63.1	Buyer	6/16/2005
Associated Banc-Corp (WI)	B	State Financial Services Corporation (WI)	B	3/21/2005	\$263.9	Seller	10/3/2005
Washington Trust Bancorp, Inc. (RI)	B	Weston Financial Group, Inc. (MA)	O	3/18/2005	\$37.7	Buyer	8/31/2005
Security Capital Corporation (CT)	O	Loews Corporation - Managed Care Holdings Corp. (NY)	O	3/17/2005	\$16.0	Seller	3/31/2005
Community Trust Bancorp, Inc. (KY)	B	Heritage Community Bank (KY)	B	3/14/2005	\$12.2	Buyer	6/10/2005
MutualFirst Financial, Inc. (IN)	T	Fidelity FSB of Marion (IN)	T	3/3/2005	\$20.0	Buyer	9/16/2005
ProAssurance Corporation (AL)	O	NCRIC Group, Inc. (DC)	O	2/28/2005	\$76.1	Seller	8/3/2005
Mercantile Bankshares Corporation (MD)	B	Community Bank of Northern Virginia (VA)	B	1/24/2005	\$215.4	Seller	5/18/2005
Security Bank Corporation (GA)	B	SouthBank (GA)	B	1/19/2005	\$33.4	Buyer	5/31/2005
BOK Financial Corporation (OK)	B	Valley Commerce Bancorp, Ltd. (AZ)	B	12/20/2004	\$32.0	Seller	4/6/2005
Berkshire Hills Bancorp Inc. (MA)	T	Woronoco Bancorp, Inc. (MA)	T	12/16/2004	\$131.0	Seller	6/1/2005
SCBT Financial Corporation (SC)	B	New Commerce Bancorp (SC)	B	12/16/2004	\$20.2	Buyer	4/8/2005
KNBT Bancorp, Inc. (PA)	T	Northeast Pennsylvania Financial Corp. (PA)	T	12/8/2004	\$98.7	Seller	5/19/2005
Valley National Bancorp (NJ)	B	Shrewsbury Bancorp (NJ)	B	12/2/2004	\$136.0	Seller	3/31/2005
First BanCorp (PR)	B	Ponce General Corporation (PR)	T	11/22/2004	\$84.8	Buyer	3/31/2005
Community Banks, Inc. (PA)	B	PennRock Financial Services Corp. (PA)	B	11/16/2004	\$279.5	Buyer	7/1/2005
Main Street Trust, Inc. (IL)	B	Citizens First Financial Corp. (IL)	T	11/7/2004	\$55.6	Seller	4/1/2005
United Community Banks, Inc. (GA)	B	Liberty National Bancshares, Inc. (GA)	B	8/24/2004	\$45.1	Buyer	12/1/2004
ESB Financial Corporation (PA)	T	PHSB Financial Corp. (PA)	T	8/12/2004	\$82.6	Seller	2/11/2005
Intermountain Community Bancorp (ID)	B	Snake River Bancorp (ID)	B	7/23/2004	\$17.6	Buyer	11/2/2004

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
PNC Financial Services Group, Inc. (The)	B	Riggs National Corporation (DC)	B	7/16/2004	\$649.7	Buyer	5/13/2005
American River Bankshares (CA)	B	Bank of Amador (CA)	B	7/8/2004	\$32.0	Buyer	12/3/2004
Eastern Bank Corporation (MA)	B	Plymouth Bancorp, Inc. (MA)	B	7/7/2004	NA	Buyer	1/1/2005
Monmouth Community Bancorp (NJ)	B	Allaire Community Bank (NJ)	B	6/30/2004	\$77.3	Buyer	1/1/2005
Banknorth Group, Inc. (ME)	B	BostonFed Bancorp, Inc. (MA)	T	6/20/2004	\$216.3	Seller	1/21/2005
First Federal Bank of Louisiana (LA)	T	First Allen Parish Bancorp, Incorporated (LA)	T	6/16/2004	\$6.6	Buyer	10/29/2004
Thomas H. Lee Partners LP (MA)	O	Refco Group Ltd., LLC (NY)	O	6/8/2004	\$507.0	Buyer	8/5/2004
Columbia Banking System, Inc. (WA)	B	Bank of Astoria (OR)	B	6/7/2004	\$48.6	Seller	10/1/2004
Associated Banc-Corp (WI)	B	First Federal Capital Corp (WI)	T	4/27/2004	\$743.6	Seller	10/29/2004
BNP Paribas Group (France)	B	USDB Bancorp (CA)	B	4/27/2004	\$245.0	Seller	11/1/2004
North Valley Bancorp (CA)	B	Yolo Community Bank (CA)	B	4/23/2004	\$21.5	Buyer	8/31/2004
Central Pacific Financial Corp. (HI)	B	CB Bancshares, Inc. (HI)	B	4/22/2004	\$432.2	Seller	9/15/2004
NI Bancshares Corporation (IL)	B	Leland National Bancorp, Inc. (IL)	B	4/22/2004	NA	Buyer	6/29/2004
Omega Financial Corporation (PA)	B	Sun Bancorp, Inc. (PA)	B	4/20/2004	\$178.5	Buyer	10/1/2004
Highland Capital Management LP (TX)	O	Bank of America Corporation - Bank loan asset management business (NC)	O	4/14/2004	NA	Seller	4/30/2004
First Community Corporation (SC)	B	DutchFork Bancshares, Inc. (SC)	T	4/13/2004	\$45.6	Seller	10/1/2004
First Niagara Financial Group, Inc. (NY)	T	Hudson River Bancorp, Inc. (NY)	T	4/1/2004	\$592.1	Seller	1/14/2005
TierOne Corporation (NE)	T	United Nebraska Financial Company (NE)	B	3/30/2004	\$97.3	Buyer	8/27/2004
South Financial Group, Inc. (The)	B	Florida Banks, Inc. (FL)	B	3/17/2004	\$164.5	Seller	7/16/2004
United Community Banks, Inc. (GA)	B	Fairbanco Holding Company, Inc. (GA)	T	3/16/2004	\$25.5	Buyer	6/1/2004
Provident Bancorp, Inc. (NY)	T	Warwick Community Bancorp, Inc. (NY)	T	3/15/2004	\$152.8	Seller	10/1/2004
Sun Bancorp, Inc. (NJ)	B	Community Bancorp of New Jersey (NJ)	B	2/16/2004	\$67.5	Buyer	7/8/2004
North Fork Bancorporation, Inc. (NY)	B	GreenPoint Financial Corp. (NY)	T	2/15/2004	\$6,504.2	Buyer	10/1/2004
Fairfield County Bank Corp. (CT)	T	Bank of Westport (CT)	B	2/9/2004	\$11.2	Buyer	6/18/2004
Independent Bank Corporation (MI)	B	Midwest Guaranty Bancorp, Incorporated (MI)	B	2/4/2004	\$43.0	Buyer	5/31/2004
SouthTrust Corporation (AL)	B	FloridaFirst Bancorp, Inc. (FL)	T	2/4/2004	\$154.0	Seller	5/14/2004
National Bankshares, Incorporated (VA)	B	Community National Bank (VA)	B	2/3/2004	\$12.9	Seller	6/25/2004
Commercial Capital Bancorp Inc. (CA)	T	Hawthorne Financial Corporation (CA)	T	1/27/2004	\$450.5	Seller	6/4/2004
Huntington Bancshares Incorporated (OH)	B	Unizan Financial Corporation (OH)	B	1/27/2004	\$613.0	Seller	3/1/2006
International Bancshares Corporation (TX)	B	Local Financial Corporation (OK)	B	1/22/2004	\$373.5	Seller	6/18/2004
MB Financial, Inc. (IL)	B	First SecurityFed Financial, Inc. (IL)	T	1/9/2004	\$150.2	Buyer	5/28/2004
Sky Financial Group Inc. (OH)	B	Second Bancorp Incorporated (OH)	B	1/8/2004	\$301.6	Seller	7/1/2004
Partners Trust Financial Group, Inc. (MHC)	T	BSB Bancorp, Inc. (NY)	B	12/23/2003	\$347.2	Buyer	7/14/2004
Provident Financial Services, Inc. (NJ)	T	First Sentinel Bancorp, Inc. (NJ)	T	12/19/2003	\$575.7	Seller	7/14/2004
National Penn Bancshares, Inc. (PA)	B	Peoples First, Inc. (PA)	B	12/17/2003	\$133.4	Seller	6/10/2004
North Fork Bancorporation, Inc. (NY)	B	Trust Company of New Jersey (The)	B	12/16/2003	\$706.8	Seller	5/14/2004
Hibernia Corporation (LA)	B	Coastal Bancorp, Inc. (TX)	T	12/1/2003	\$230.1	Seller	5/13/2004
General Electric Company (CT)	O	HPSC, Inc. (MA)	O	11/12/2003	\$75.0	Buyer	1/12/2004
Provident Bankshares Corporation (MD)	B	Southern Financial Bancorp, Inc. (VA)	B	11/3/2003	\$308.4	Seller	4/30/2004
Pacific Capital Bancorp (CA)	B	Pacific Crest Capital, Inc. (CA)	B	10/16/2003	\$135.4	Seller	3/5/2004

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Source: SNL Financial

Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Inst. Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Harleysville National Corporation (PA)	B	Millennium Bank (PA)	B	10/15/2003	\$47.1	Seller	4/30/2004
Fentura Financial, Inc. (MI)	B	West Michigan Financial Corporation (MI)	B	10/14/2003	\$12.9	Buyer	3/15/2004
Knight Trading Group, Inc. (NJ)	O	Donaldson & Co., Inc. (GA)	O	10/14/2003	NA	Buyer	12/1/2003
Webster Financial Corporation (CT)	T	FIRSTFED AMERICA BANCORP, INC. (MA)	T	10/6/2003	\$476.9	Seller	5/14/2004
Royal Bank of Scotland Group, Plc (United Kingdom)	B	Thistle Group Holdings, Co. (PA)	T	9/22/2003	\$147.3	Seller	1/5/2004
Humboldt Bancorp (CA)	B	California Independent Bancorp (CA)	B	8/11/2003	\$88.6	Seller	1/6/2004
First Commonwealth Financial Corporation (PA)	B	Pittsburgh Financial Corp. (PA)	T	8/8/2003	\$31.0	Seller	12/5/2003
NewAlliance Bancshares, Inc. (CT)	T	Connecticut Bancshares, Inc. (CT)	T	7/15/2003	\$603.4	Seller	4/1/2004
Sky Financial Group Inc. (OH)	B	GLB Bancorp, Inc. (OH)	B	7/15/2003	\$42.6	Buyer	10/19/2003
Sterling Financial Corporation (WA)	T	Klamath First Bancorp, Inc. (OR)	T	7/14/2003	\$191.8	Buyer	1/2/2004
Greater Bay Bancorp (CA)	B	Sullivan & Curtis Insurance Brokers of Washington, LLC (WA)	O	7/1/2003	NA	Buyer	7/1/2003
New York Community Bancorp, Inc. (NY)	T	Roslyn Bancorp, Inc. (NY)	T	6/27/2003	\$2,130.5	Seller	10/31/2003
Sovereign Bancorp, Inc. (PA)	T	First Essex Bancorp, Inc. (MA)	T	6/12/2003	\$480.6	Seller	2/6/2004
Community Bank System, Inc. (NY)	B	Grange National Banc Corp. (PA)	B	6/7/2003	\$84.0	Seller	11/24/2003
MAF Bancorp, Inc. (IL)	T	St. Francis Capital Corporation (WI)	T	5/20/2003	\$351.1	Buyer	12/1/2003
South Financial Group, Inc. (The)	B	MountainBank Financial Corporation (NC)	B	5/14/2003	\$148.5	Buyer	10/3/2003
Royal Bank of Scotland Group, Plc (United Kingdom)	B	Port Financial Corp. (MA)	T	4/17/2003	\$308.4	Seller	7/31/2003
United Bankshares, Inc. (WV)	B	Sequoia Bancshares, Inc. (MD)	B	4/7/2003	\$118.8	Seller	10/10/2003
Mercantile Bankshares Corp. (MD)	B	F&M Bancorp (MD)	B	3/13/2003	\$552.4	Buyer	8/12/2003
Northwest Bancorp Inc. (MHC)	T	First Bell Bancorp, Inc. (PA)	T	3/12/2003	\$120.0	Buyer	8/31/2003
KNBT Bancorp Inc. (PA)	T	First Colonial Group, Inc. (PA)	B	3/6/2003	\$87.2	Buyer	10/31/2003
FirstBank NW Corp. (ID)	T	Oregon Trail Financial Corp. (OR)	T	2/24/2003	\$86.6	Buyer	10/31/2003
Woori Financial Group (South Korea)	B	PanAsia Bank NA (NJ)	B	2/10/2003	\$34.5	Seller	9/11/2003
United Community Banks Inc. (GA)	B	First Georgia Holding Inc. (GA)	B	1/23/2003	\$42.6	Buyer	5/1/2003
Mercantile Bankshares Corp. (MD)	B	Boyd Watterson Asset Management LLC (OH)	O	1/22/2003	\$27.7	Buyer	2/28/2003
Seacoast Financial Services Corporation (MA)	T	Bay State Bancorp Inc. (MA)	T	12/19/2002	\$136.5	Seller	5/31/2003
MAF Bancorp, Inc. (IL)	T	Fidelity Bancorp Inc. (IL)	T	12/17/2002	\$114.7	Buyer	7/21/2003
American International Group, Inc. (NY)	O	Wilmington Finance Inc. (PA)	O	11/7/2002	\$120.8	Seller	1/1/2003
Chittenden Corp. (VT)	B	Granite State Bankshares, Inc. (NH)	B	11/7/2002	\$246.0	Seller	2/28/2003
MB Financial Inc. (IL)	B	South Holland Bancorp Inc. (IL)	B	11/1/2002	\$93.1	Buyer	2/7/2003
Sky Financial Group Inc. (OH)	B	Metropolitan Financial Corp. (OH)	T	10/24/2002	\$83.5	Buyer	4/30/2003
Mahaska Investment Co. (IA)	B	Belle Plaine Service Corp. (IA)	B	10/4/2002	\$6.8	Buyer	2/1/2003
Sterling Financial Corp. (WA)	T	Empire Federal Bancorp, Inc. (MT)	T	9/19/2002	\$29.8	Buyer	2/28/2003
Keamy, MHC (NJ)	T	West Essex Bancorp Inc.,(MHC)	T	9/11/2002	\$72.2	Buyer	7/1/2003
Royal Bank of Canada (Canada)	B	Admiralty Bancorp, Inc. (FL)	B	8/29/2002	\$149.7	Seller	1/29/2003
Banknorth Group, Inc. (ME)	B	American Financial Holdings, Inc. (CT)	T	8/22/2002	\$669.0	Seller	2/14/2003
First Community Financial Group (WA)	B	Harbor Bank National Association (WA)	B	8/5/2002	\$6.9	Buyer	10/1/2002
Rabobank Group (Netherlands)	B	VIB Corp. (CA)	B	7/31/2002	\$212.7	Buyer	12/30/2002
Midwest Banc Holdings Inc. (IL)	B	Big Foot Financial Corporation (IL)	T	7/22/2002	\$33.2	Buyer	1/3/2003
Pacific Northwest Bancorp (WA)	B	Bank of the Northwest (OR)	B	7/22/2002	\$77.4	Buyer	11/13/2002

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Mergers & Acquisitions: Since 2001

Buyer (State)	Inst. Type	Target (State)	Inst. Type	Ann. Date	Deal Value (\$million) ¹	Sandler O'Neill Advised	Completion Date
Local Financial Corporation (OK)	B	Citizens Financial Corporation (OK)	B	7/17/2002	\$6.9	Buyer	11/5/2002
Royal Bank of Scotland Group, Plc (United Kingdom)	B	Medford Bancorp Inc. (MA)	T	6/13/2002	\$281.9	Buyer	10/15/2002
First Federal Bancshares, Inc. (IL)	T	PFSB Bancorp Inc. (MO)	T	6/4/2002	\$9.9	Buyer	11/22/2002
Sky Financial Group Inc. (OH)	B	Three Rivers Bancorp, Inc. (PA)	B	5/7/2002	\$137.0	Seller	10/1/2002
Banknorth Group, Inc. (ME)	B	Bancorp Connecticut, Inc. (CT)	B	4/11/2002	\$158.5	Seller	8/31/2002
South Financial Group, Inc. (The)	B	Gulf West Banks, Inc. (FL)	B	3/21/2002	\$125.9	Seller	8/31/2002
Hawthorne Financial Corporation (CA)	T	First Fidelity Bancorp, Inc. (CA)	B	3/20/2002	\$72.7	Buyer	8/23/2002
Kearny, MHC (NJ)	T	Pulaski Bancorp, Inc. (MHC)	T	1/10/2002	\$27.5	Seller	10/18/2002
Peoples Bancorp Inc. (OH)	B	First Colony Bancshares, Inc. (OH)	T	1/4/2002	\$18.0	Buyer	6/14/2002
NetBank, Inc. (GA)	T	Resource Bancshares Mortgage Grp Inc (SC)	O	11/19/2001	\$319.3	Seller	3/31/2002
National Bank of Greece, SA (Greece)	B	Yonkers Financial Corporation (NY)	T	11/14/2001	\$69.6	Seller	5/8/2002
Washington Trust Bancorp, Inc. (RI)	B	First Financial Corp. (RI)	B	11/12/2001	\$40.3	Seller	4/16/2002
Associated Banc-Corp (WI)	B	Signal Financial Corp. (MN)	B	9/10/2001	\$192.8	Seller	2/28/2002
UNB Corporation (OH)	B	BancFirst Ohio Corp. (OH)	B	9/6/2001	\$219.0	Seller	3/7/2002
Hudson River Bancorp, Inc. (NY)	T	Ambanc Holding Co., Inc. (NY)	T	9/4/2001	\$99.8	Buyer	3/8/2002
International Bancshares Corporation (TX)	B	National Bancshares Corporation of Texas (TX)	B	7/31/2001	\$97.6	Buyer	12/31/2001
American Financial Holdings, Inc. (CT)	T	American Bank of Connecticut (CT)	T	7/19/2001	\$164.3	Seller	1/18/2002
National Commerce Financial Corp. (TN)	B	SouthBanc Shares, Inc. (SC)	T	7/16/2001	\$124.4	Seller	11/19/2001
Greater Bay Bancorp (CA)	B	SJNB Financial Corp. (CA)	B	6/25/2001	\$161.6	Buyer	10/23/2001
FBOP Corporation (IL)	B	Bank Plus Corporation (CA)	T	6/4/2001	\$147.3	Seller	12/31/2001
Financial Federal MHC, Inc. (IL)	T	Success Bancshares, Inc. (IL)	B	5/21/2001	\$48.1	Buyer	11/17/2001
MB Financial, Inc. (IL)	B	MidCity Financial Corporation (IL)	B	4/19/2001	\$275.0	Buyer	11/7/2001
New York Community Bancorp, Inc. (NY)	T	Richmond County Financial Corp. (NY)	T	3/27/2001	\$1,223.5	Seller	7/31/2001
Resource Bankshares Corporation (VA)	B	First Jefferson Mortgage Corp. (VA)	O	2/16/2001	NA	Buyer	3/1/2001
North Fork Bancorporation, Inc. (NY)	B	Commercial Bank of New York (NY)	B	2/13/2001	\$175.2	Seller	11/9/2001
Connecticut Bancshares, Inc. (CT)	T	First Federal Savings & Loan of East Hartford (CT)	T	2/7/2001	\$112.3	Seller	8/31/2001
Three Rivers Bancorp, Inc. (PA)	B	Pennsylvania Capital Bank (PA)	B	1/31/2001	\$24.1	Buyer	7/1/2001

(1) For pending transactions, deal value is as of announcement. For completed transactions, deal value is as of close.