

CAPITAL MARKETS ANNOUNCEMENT

Sunlight Financial LLC Announces Securing \$300 Million in Funding Commitments

Sandler O'Neill + Partners, L.P. served as introducing broker and financial advisor to Sunlight on these transactions, including a Senior Secured Credit Facility and Loan Origination Programs.

These innovative transactions provide Sunlight Financial with new and efficient sources of capital that enable the company to offer consumers cost-effective financing for residential solar installations.

About the Transaction:

Sunlight Financial LLC ("Sunlight") announced on September 16, 2015 that it secured \$300 million in funding commitments:

- A new Senior Secured Credit Facility up to \$120 million
- The development of new Loan Origination Programs with over \$100 million of available capital from existing and new financial institutions designed for shorter-term loan products
- \$80 million of growth capital

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

Sunlight Financial provides long-term loans to finance the installation of residential rooftop solar systems. Sunlight offers its financing products to market-leading installers and large equipment distribution companies (channel partners). These channel partners originate installations with homeowners, who typically choose to install a rooftop solar system to save on their utility bill.

The company's strategy is to grow with several installers by providing cost-effective capital and robust service offerings, enabling it to scale quickly while minimizing customer acquisition costs and overhead.

Source: Company's press release

September 16, 2015

\$300 Million

Senior Secured Credit Facility
Loan Origination Programs
Growth Capital



SUNLIGHT FINANCIAL

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