

## CAPITAL MARKETS ANNOUNCEMENT

## Sunlight Financial LLC Announces Securing \$300 Million in Funding Commitments

Sandler O'Neill + Partners, L.P. served as introducing broker and financial advisor to Sunlight on these transactions, including a Senior Secured Credit Facility and Loan Origination Programs.

These innovative transactions provide Sunlight Financial with new and efficient sources of capital that enable the company to offer consumers cost-effective financing for residential solar installations.

**About the Transaction:**

Sunlight Financial LLC ("Sunlight") announced on September 16, 2015 that it secured \$300 million in funding commitments:

- A new Senior Secured Credit Facility up to \$120 million
- The development of new Loan Origination Programs with over \$100 million of available capital from existing and new financial institutions designed for shorter-term loan products
- \$80 million of growth capital

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

**About the Company:**

Sunlight Financial provides long-term loans to finance the installation of residential rooftop solar systems. Sunlight offers its financing products to market-leading installers and large equipment distribution companies (channel partners). These channel partners originate installations with homeowners, who typically choose to install a rooftop solar system to save on their utility bill.

The company's strategy is to grow with several installers by providing cost-effective capital and robust service offerings, enabling it to scale quickly while minimizing customer acquisition costs and overhead.

Source: Company's press release

September 16, 2015

**\$300 Million**

Senior Secured Credit Facility  
Loan Origination Programs  
Growth Capital



**SUNLIGHT FINANCIAL**

Introducing Broker and Financial Advisor  
**SANDLER O'NEILL + PARTNERS**

## Sandler O'Neill Contacts:

**Christopher Donohoe**  
Managing Director  
(212) 466-7755

**Peter Duffy**  
Managing Director  
(212) 466-7871

**Christopher Howley**  
Managing Director  
(212) 466-8081

**Meirav Azoulay**  
Associate Director  
(212) 466-7775

**Joe Krumholz**  
Analyst  
(212) 466-8039

**Lars Mudrak**  
Analyst  
(212) 466-7751