

CAPITAL MARKETS ANNOUNCEMENT

Triumph Bancorp, Inc. (NASDAQ: TBK; Dallas, TX) Closes \$80.4 Million Initial Public Offering of Common Stock

Sandler O'Neill + Partners L.P. served as joint lead book-running manager for this transaction

This transaction represents the 96th public offering or private placement of common stock for a bank or thrift since January 1, 2011 for which Sandler O'Neill acted as book-runner, co-manager or placement agent, more than any other investment bank during that period. These transactions have raised approximately \$16.5 billion for our clients.¹

Sandler O'Neill has acted as a book-running manager on nine of the thirteen bank IPOs completed in 2014.

About the Offering:

Dallas, TX – November 13, 2014 – Triumph Bancorp, Inc. (Nasdaq: TBK) ("Company") announced today that it has completed its initial public offering of 6,700,000 shares at a price to the public of \$12.00 per share on November 12, 2014. The Company intends to use the proceeds to repay \$25.9mm of TARP, repay \$11.7mm of senior debt, support organic growth, and general corporate purposes, including potential future acquisitions. The underwriters have the option to purchase up to an additional 1,005,000 shares of common stock from the Company within 30 days. The shares began trading on Friday, November 7, 2014 on the NASDAQ Global Select Market under the ticker symbol "TBK."

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

Headquartered in Dallas, Texas, Triumph Bancorp, Inc. is a bank holding company registered under the BHC Act. Triumph conducts banking activities through its two wholly-owned subsidiaries, Triumph Savings Bank and Triumph Community Bank, with locations in Texas, Illinois and Iowa.

1) Source: SNL Financial

November 13, 2014

Initial Public Offering

\$80.4 Million

Joint Lead Book-Running Manager

SANDLER O'NEILL + PARTNERS

Financial Highlights (as of 6/30/2014)

(Dollars in thousands)

Total Assets	\$1,407,072
Total Net Loans	937,352
Total Deposits	1,108,254
Total Equity	140,027
LTM Net Income	18,778
ROAA (annualized)	1.03%
ROAE (annualized)	8.20%
NPA's/Assets	1.82%

Source: Company filings

Sandler O'Neill Contacts:

Bob Kleinert
Managing Principal
(212) 466-7806

Chris Murray
Principal
(212) 466-7952

Chris DeCresce
Managing Director
(212) 466-7992

Steve McAuley
Managing Director
(212) 466-7828

James Furey
Associate Director
(212) 466-7934

Kyle Heroman
Associate Director
(212) 466-7728

Harry Savage
Analyst
(212) 466-7989