

CAPITAL MARKETS ANNOUNCEMENT

Veritex Holdings, Inc. (NASDAQ: VBTX; Dallas, TX) Closes \$35.1 Million Initial Public Offering of Common Stock

Sandler O'Neill + Partners L.P. served as joint lead book-running manager for this transaction

This transaction represents the 93rd public offering or private placement of common stock for a bank or thrift since January 1, 2011 for which Sandler O'Neill acted as book-runner, co-manager or placement agent, more than any other investment bank during that period. These transactions have raised approximately \$16 billion for our clients.¹

Sandler O'Neill has acted as a book-running manager on eight of the twelve bank IPOs completed in 2014.

About the Offering:

Dallas, TX – October 16, 2014 – Veritex Holdings, Inc. (Nasdaq: VBTX) ("Company") announced today that it has completed its initial public offering of 2,700,000 shares at a price to the public of \$13.00 per share on October 14, 2014. The Company intends to use the proceeds to support its continued growth, including organic growth, potential future acquisitions and general corporate purposes. The underwriters have the option to purchase up to an additional 405,000 shares of common stock from the Company within 30 days. The shares began trading on Thursday, October 9, 2014 on the NASDAQ Global Market under the ticker symbol "VBTX."

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

About the Company:

Headquartered in Dallas, Texas, Veritex Holdings, Inc. is a bank holding company that conducts banking activities through its wholly-owned subsidiary, Veritex Community Bank, with locations throughout the Dallas metropolitan area. Veritex Community Bank is a Texas state chartered bank regulated by the Texas Department of Banking and the Board of Governors of the Federal Reserve System.

1) Source: SNL Financial

October 14, 2014

Initial Public Offering

\$35.1 Million



Veritex Holdings, Inc.

Joint Lead Book-Running Manager

SANDLER O'NEILL + PARTNERS

Financial Highlights (as of 6/30/2014)

(Dollars in thousands)

Total Assets	\$710,382
Total Loans	540,990
Total Deposits	611,174
Total Equity	74,244
LTM Net Income	4,105
MRQ ROAA	0.65%
MRQ ROAE	5.96%
NPAs/Assets	0.42%

Source: SNL Financial

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