

CAPITAL MARKETS ANNOUNCEMENT

ZAIS Group, LLC Closes Private Placement of \$25.0 Million of Senior Secured Notes due 2023

Sandler O'Neill + Partners, L.P. served as the sole placement agent for this offering.

This transaction represents the 184th senior note or subordinated note transaction since January 1, 2014 in which Sandler O'Neill acted as a placement agent, sole underwriter or book-runner.¹

About the Offering:

ZAIS Group, LLC ("ZAIS" or the "Company") closed the sale of \$25.0 million in aggregate principal amount of its senior secured notes due 2023 (the "Notes").

The Notes were sold in a private placement exempt from the registration requirements of the United States Securities Act of 1933, as amended (the "Securities Act"). The Notes have not been registered under the Securities Act, and unless so registered, may not be offered or sold in the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and other applicable securities laws.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.

December 7, 2018

Senior Secured Notes
due 2023

\$25.0 Million



Sole Placement Agent

SANDLER O'NEILL + PARTNERS

About the Company:

ZAIS Group is an alternative credit manager focused on specialized credit strategies. ZAIS manages assets across corporate and mortgage related structured credit strategies. ZAIS is one of several structured credit managers with a two-decade history. Founded in 1997 and based in Holmdel, NJ, ZAIS has invested across multiple credit cycles at various levels in the capital structures of corporate and asset-backed securities. ZAIS's investments have traditionally included CLOs, RMBS, CMBS, ABS and other credit products throughout North America and Europe.

(1) Source: Sandler O'Neill Syndicate Desk.

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